

Refine Group acquires an additional 1.4 Bitcoin for approximately SEK 1.5 million

Refine Group AB (publ) ("Refine Group" or the "Company") has completed a new acquisition of 1.4 Bitcoin at an average purchase price of approximately SEK 1,066,584 per BTC. The total investment amounts to approximately SEK 1.5 million. Following today's transaction, the Company holds a total of 6.53 Bitcoin on its balance sheet.

The acquisition is part of Refine Group's long-term Bitcoin Treasury strategy, aimed at diversifying its asset portfolio and enhancing shareholder value through increased exposure to Bitcoin.

"This is the continuation of our strategy to systematically accumulate Bitcoin. We will continue to make ongoing purchases in the near term, as we build a long-term position for Refine Group and our shareholders," says David Wallinder, CEO of Refine Group.

For further information, please contact:

David Wallinder, CEO, Refine Group AB (publ)

Phone: +46 73 525 08 45

Email: ir@refinegroup.com

About Refine Group

Refine is an owner of assets within digital commerce. The Company's shares are listed on Nasdaq First North Growth Market. Eminova Fondkommission AB (phone: +46 (0)8-684 211 10, email: adviser@eminova.se) is the Company's Certified Adviser.

For more information, please visit www.refinegroup.com.