

SVEAFASTIGHETER HAS SUCCESSFULLY ISSUED GREEN SENIOR UNSECURED BONDS TOTALLING SEK 1,200 MILLION

Sveafastigheter AB (publ) has successfully issued green senior unsecured bonds totalling SEK 1,200 million with maturities of 3 and 5 years respectively. The 3-year bonds of SEK 900 million has an interest rate of 3-month STIBOR plus 1.85%. The 5-year bonds of SEK 300 million has an interest rate of 3-month STIBOR plus 2.25%.

"The interest in our first bond issuance has been strong, and we are pleased with the confidence investors have shown in Sveafastigheter. The issuance, carried out on attractive market terms, is an important step in our financial strategy to diversify our long-term funding base and strengthen our financial profile. By issuing under our Green Bond Framework, we also ensure that our financing supports our long-term sustainability agenda," says Erik Hävermark, CEO.

The bonds are issued under Sveafastigheter's MTN-programme and the proceeds will be used in accordance with Sveafastigheter's Green Bond Framework which is available on Sveafastigheter's website. Swedbank acted advisor to Sveafastigheter in the notes issue.

For further information, please contact:

Kristel Eismann, Head of Treasury and IR, ir@sveafastigheter.se

About Sveafastigheter

Sveafastigheter owns, manages and develops people's homes. The property portfolio consists of a wide range of rental apartments in growth regions in Sweden. The buildings are managed and developed with a local presence and commitment. Sveafastigheter develops and builds new sustainable housing where the demand for housing is the greatest. The company's Certified Adviser is FNCA Sweden AB.