

Ambea – Consensus estimates Q2 2025

Estimates compiled by Modular Finance on behalf of Ambea.

Number of contributors: 4 (all of which have been updated or confirmed before the report)

Ambea, Group (MSEK, unless otherwise specified)	Q2 2025E
Net sales	4,032
Organic growth (%)	3.00
Adjusted EBITA	294
Profit before tax	130
Earnings per share (SEK)	1.22
Net sales per segment	
Nytida	1,133
Vardaga	1,339
Stendi	822
Validia	355
Altiden	326
Klara	102
Group adjustments	- 46.0
Adjusted EBITA incl. IFRS 16 per segment	
Nytida	113
Vardaga	110
Stendi	43.0
Validia	34.5
Altiden	- 0.75
Klara	6.50
Unallocated items	- 12.0

More consensus estimates can be found on Ambea's webpage: <https://ambea.com/investor-relations/the-share/consensus/>

Ambea's Q2 report will be released on Tuesday 19 August at 7:00 CEST.