

Gasporox - Best quarter yet

Redeye comments on Gasporox Q1'23 report which beat expectations across the board. Gasporox is executing on the long-term opportunity, expanding its geographic reach and product portfolio. We make a slight negative revision to our Q2'23 estimate on the back of the strong Q1'23 report. We reiterate our base case of SEK25.

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Attachments

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