Press Release
12 August 2026 17:00:00 CEST

Enity Bank Group AB (publ), ("Enity") has completed a NOK 200 million increase of a senior unsecured bond issue

Loan number: 14 (Tranche 3)

ISIN: NO0013660373

Loan date, Tranche 3: 19 August 2026

Maturity date: 15 September 2028

Volume increase (Tranche 3): NOK 200 million

Volume for the Note loan (including Tranche 3): NOK 800 million

Coupon: 3m Nibor + 0.90%

Price: 100.312% plus accrued interest

Re-offer spread: 3m Nibor + 0.75%

Listing: Oslo Børs

Lead Manager: Nordea

The above-mentioned issue of NOK 200 million (taking the total volume of the Note loan to NOK 800 million) with ISIN NO0013660373 will be listed on Oslo Børs.

The notes are issued under Enity's MTN-program, which has a total framework amount of SEK 5 billion, where the prospectus has been passported to Norway. The prospectus is available on Enity's website: https://www.enity.com/en/investors/debt-investors/

Following today's transactions, the total outstanding volume under Enity's MTN-programme amounts to SEK 2,600 million and NOK 800 million respectively.

This information is also published for the benefit of the bondholders of the bond with ISIN NO0012535865 (listed on Nordic ABM).

For additional information, please contact:
Klas Lavemark, Head of Treasury
+46 70 547 5174
klas.lavemark@enity.com
or visit: www.enity.com