

EKOBOT AB publishes information memorandum in connection with the forthcoming rights issue of shares.

The board of directors of EKOBOT AB (publ) ("Ekobot" or the "Company") has prepared an information memorandum ("IM") in connection with the rights issue of shares that the Company announced through a press release on 14 February 2024 (the "Rights Issue"). The IM is now available on the Company's website.

The Rights Issue was resolved by the Board of Directors on 14 February 2024 with the support of the Extraordinary General Meeting's authorisation on 22 January 2024. The record date for obtaining subscription rights in the Rights Issue is 21 February 2024. The subscription period for the Rights Issue runs from 26 February 2024 up to and including 11 March 2024.

The IM has been prepared in connection with the Rights Issue and is published today, 23 February 2024. The IM, containing complete terms and conditions and instructions as well as complete information about the Rights Issue, is now available on the Company's website. Application forms will also be available on the Company's website [Ekobot](#).

Advisors

Eversheds Sutherland Advokatbyrå AB is legal advisor in connection with the Rights Issue. Aqurat Fondkommission AB acts as issuing agent.

Contacts

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About Ekobot

Ekobot AB (publ), based in Västerås, conducts business based on the business concept of developing, manufacturing and selling autonomous agricultural robots that enable efficient precision cultivation where weed management takes place completely without or with minimal use of herbicides. The company's vision is to provide the agricultural sector with a long-term sustainable alternative for reducing or completely eliminating chemical spraying in crops of crops for human consumption. The company is listed on the Nasdaq First North Growth Market.

For more information, see Ekobot's website www.ekobot.se

Augment Partners AB, tel. +46 8 604 22 55, e-mail: info@augment.se is the Company's Certified Adviser.

IMPORTANT INFORMATION

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TO THE EXTENT THIS PRESS RELEASE CONTAINS FORWARD-LOOKING STATEMENTS, SUCH STATEMENTS DO NOT REPRESENT FACTS AND ARE IDENTIFIED BY WORDS SUCH AS "WILL", "EXPECT", "BELIEVE", "ESTIMATE", "INTEND", "INTEND", "ASSUME" AND SIMILAR EXPRESSIONS. SUCH STATEMENTS EXPRESS EKOBOT'S INTENTIONS, OPINIONS OR CURRENT EXPECTATIONS OR ASSUMPTIONS. SUCH FORWARD-LOOKING STATEMENTS ARE BASED ON CURRENT PLANS, ESTIMATES AND PROJECTIONS THAT EKOBOT HAS MADE TO THE BEST OF ITS ABILITY BUT THAT EKOBOT DOES NOT CLAIM WILL BE ACCURATE IN THE FUTURE. FORWARD-LOOKING STATEMENTS INVOLVE RISKS AND UNCERTAINTIES THAT ARE DIFFICULT TO PREDICT AND GENERALLY CANNOT BE INFLUENCED BY EKOBOT. IT SHOULD BE KEPT IN MIND THAT ACTUAL EVENTS OR OUTCOMES MAY DIFFER MATERIALLY FROM WHAT IS CONTEMPLATED OR EXPRESSED IN SUCH FORWARD-LOOKING STATEMENTS.

Press Release
23 February 2024 15:06:00 CET



Attachments

[EKOBOT AB publishes information memorandum in connection with the forthcoming rights issue of shares.](#)