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Acconeer AB (publ) announces outcome of oversubscribed fully secured rights issue (compensation issue)

Acconeer AB's (publ) ("Acconeer" or the "Company") rights issue of 5,484,249 shares, which, in accordance with the Board of Directors' proposal on 14 February 2025, was resolved by the Extraordinary General Meeting on 6 March 2025 (the "Rights Issue" or the "Compensation Issue") has been oversubscribed. The outcome shows that 4 661 353 shares in the Rights Issue, corresponding to approximately 85 per cent of the Rights Issue, have been subscribed for with subscription rights and that 5 075 726 shares have been subscribed for without subscription rights, corresponding to approximately 92.55 per cent of the Rights Issue. Thus, a total of 9 737 079 shares, corresponding to approximately 177.55 per cent of the Rights Issue, have been subscribed for with and without subscription rights. Through the Rights Issue, the Company will receive approximately SEK 25 million before issue costs.

Comment from Ted Hansson, CEO: "It is gratifying to see the strong interest in the share issue and I would like to thank all shareholders for the confidence they have shown in us. With the capital we now have, we can fully focus on executing our strategy."

Outcome of the Rights Issue (compensation issue)

The Extraordinary General Meeting resolved on 6 March 2025, in accordance with the Board of Directors' proposal, on a rights issue of a maximum of 5,484,249 shares. The outcome shows that 4 661 353 shares in the Rights Issue, corresponding to approximately 85 per cent of the Rights Issue, have been subscribed for with subscription rights and that 5 075 726 shares have been subscribed for without subscription rights, corresponding to approximately 92,55 per cent of the Rights Issue. Thus, a total of 9 737 079 shares, corresponding to approximately 177.55 per cent of the Rights Issue, have been subscribed for with and without subscription rights. Through the Rights Issue, the Company will receive approximately SEK 25 million before issue costs, which will be less than SEK 1 million.

Notification of allotment

Allotment of shares has been made in accordance with the allotment principles described in the terms and conditions of the offer published in connection with the Rights Issue. Notification of any



allotment of shares, subscribed for without preferential rights, will be made by sending a settlement note. Settlement notes are expected to be sent out as soon as possible after the end of the subscription period and payment shall be made by bank transfer in accordance with the instructions on the settlement note.

Trading in BTA

Trading in BTA (paid subscribed share) is expected to take place on Nasdaq First North Growth Market until 22 April 2025, when the BTAs will be converted into shares.

Change in number of shares and share capital and dilution

Acconeer announced in a press release on 18 March 2025 that the Company had carried out a directed share issue to the strategic investor Alps Alpine Co., Ltd. (the “**Directed Share Issue**”). Through the Directed Share Issue, the number of shares in Acconeer increased by 5,482,456 shares, from 62,154,827 shares to 67,637,283 shares, and the share capital increased by SEK 274,122.80, from SEK 3,107,741.35 to SEK 3,381,864.15, resulting in a dilution of approximately 8.1 per cent.

Through the Rights Issue, the number of shares in Acconeer will increase by an additional 5,484,249 shares, from 67,637,283 shares to 73,121,532 shares, and the share capital will increase by SEK 274,212.45, from SEK 3,381,864.15 to SEK 3,656,076.60. For existing shareholders who do not participate in the Rights Issue, this means, at full subscription, an additional dilution effect of approximately 7.5 per cent of the votes and capital in the Company.

The total dilution effect of the Directed Share Issue and the Rights Issue (the “**Issues**”) amounts to approximately 15 per cent.

Advisors

Moll Wendén Advokatbyrå AB is legal advisor to the Company in connection with the Issues and Eminova Fondkommission AB is issuing agent in connection with the Issues.

For additional information, please contact:

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About Acconeer AB

With ground-breaking technology, Acconeer has developed a radar sensor that opens a new world of interaction. Acconeer Micro Radar Sensor, with low power consumption, high precision, small size and high robustness, is a 60GHz robust and cost-effective sensor for detection, distance measurement, motion detection and camera-supported applications with low power consumption. Acconeer combines the advantage of low power consumption with highly accurate pulsed radar systems of coherent radar, all integrated into a component with a surface area of only 28 mm². The radar sensor can be included in a range of mobile consumer products, from smartphones to wearables, but also in areas such as robots, drones, the Internet of Things, healthcare, automotive, industrial robots and security and monitoring systems. Acconeer is a semiconductor company and, as a business model, sells hardware to manufacturers of consumer electronics products. Acconeer is listed on Nasdaq First North Growth Market with the ticker code ACCON, Redeye is the company's Certified Advisor (CA). For more information: www.acconeer.com.

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Forward-looking statements

This press release contains forward-looking statements that reflect the Company's intentions, beliefs or expectations regarding the Company's future results of operations, financial condition, liquidity, performance, prospects, anticipated growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that are not historical facts and can be identified using words such as "believes", "expects", "anticipates", "intends", "estimates", "will", "may", "anticipates", "should", "could" and, in each case, the negatives thereof, or similar expressions. The forward-looking statements in this press release are based on various assumptions, many of which are based on additional assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements are reasonable, there can be no assurance that they will materialise or that they are accurate. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, actual results or outcomes could differ materially from those in the forward-looking statements for a variety of reasons. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this press release by the forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements contained in this press release are accurate and any reader of this press release should not place undue reliance on the forward-looking statements contained in this press release. The information, opinions and forward-looking statements expressed or implied herein are made only as of the date of this press release and are subject to change. Neither the Company nor anyone else undertake to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release, except as required by law or the rules of Nasdaq First North Growth Market.

Attachments

[**Acconeer AB \(publ\) announces outcome of oversubscribed fully secured rights issue \(compensation issue\)**](#)