
Proact - Encouraging Improvements in Margins

Redeye raises its Base Case and forecasts following a strong Q1 report, with the strong gross margin, high new cloud contracts intake, and solid ARR growth being the highlights. While the System sales mix plays a role in the strong gross margin, underlying efficiency improvements also drove the solid number. Proact is close to its 8% EBITA margin target for the first time.

Read more and download the Research Update.

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This is a press release from Redeye - Research Powered Investment Banking. www.redeye.se/

Attachments

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