

Moreld ASA: Successful listing of bonds and first day of trading

Stavanger, 19 June 2025: Reference is made to the stock exchange announcement by Moreld ASA ("Moreld" or the "Company") on 11 June 2025 regarding Euronext Oslo Børs' receipt of an application for listing of Moreld's senior secured bond issue with an initial issue amount of USD 130,000,000 with ISIN NO 0013467258 (the "Bonds") on Euronext Oslo Børs (main board). Further reference is made to the stock exchange announcement by Moreld on 17 June 2025 regarding the approval and publication of a prospectus in connection with the Listings (as defined therein).

As of today, the Bonds commence trading on Euronext Oslo Børs under ticker code "MORLD01".

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About Moreld

Moreld is an industrial multi-disciplinary engineering group offering full-scope services across the offshore energy and marine industries including subsea installations. The group comprises Moreld Apply, Ocean Installer and Global Maritime. Moreld is a major player on the Norwegian continental shelf with an international footprint. The Group is located in 19 countries, giving access to all major offshore markets, and has over 2,800 employees and contractors. For more information, please visit <https://moreld.com/>.