
Cheffelo - Takeaways from CMD and updated valuation

Redeye provides its key takeaways from Cheffelo's CMD and updates its estimates and valuation following the revised financial targets and the Q3 trading update. In short, all recent data points have been stronger than what we had previously estimated, leading to a rather substantial increase in our estimates and valuation.

Read more and download the Research Update.

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Attachments

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