

VNV Global obtains approval in the written procedure under its outstanding bonds of series 2024/2027 and declares conditional notice of partial redemption irrevocable

VNV Global AB (publ) ("**VNV Global**" or the "**Company**") today announces that the written procedure initiated on 4 September 2025 (the "**Written Procedure**") to obtain the bondholders' approval to make certain amendments to the terms and conditions of its outstanding SEK 850,000,000 senior unsecured bonds of series 2024/2027 with ISIN SE0022761011 (the "**Bonds**" and the "**Terms and Conditions**", respectively) has been successfully concluded.

A sufficient number of bondholders participated in the Written Procedure in order to form a quorum, and a requisite majority of the bondholders voted in favour of the proposed amendments to the Terms and Conditions. Accordingly, the agent, Nordic Trustee & Agency AB (publ), has today concluded the Written Procedure.

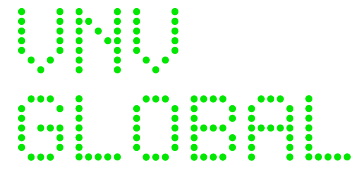
The Terms and Conditions have been amended and restated effective from today and reflects the approval of the request as described in the notice of Written Procedure, which is available on the Company's web page. The amended and restated Terms and Conditions will be available on the Company's web page.

As a result of the successful completion of the Written Procedure, VNV Global hereby confirms that the condition set forth in the conditional notice of partial redemption as published through press release on 16 September 2025, has been satisfied and the redemption notice is thus irrevocable. Accordingly, the payment of the partial redemption of the Bonds will be made on 3 October 2025 on a *pro rata* basis to the holders who are registered as a bondholder in the Company's debt ledger held with Euroclear Sweden on the record date on 26 September 2025.

For questions regarding the administration of the Written Procedure, please contact Nordic Trustee & Agency AB (publ) at voting.sweden@nordictrustee.com or +46 8 783 79 00.

For further information please contact:

Björn von Sivers, CFO
Telephone: +46 8 545 015 50
Email: bjorn@vnv.global



About Us

VNV Global brings together patient capital and network effect businesses to achieve the scale that drives profitability over the long term. We are opportunistic investors in business models that build strong moats. The common shares of VNV Global are listed on Nasdaq Stockholm, Mid Cap segment, with the ticker VNV. For more information on VNV Global, visit www.vnv.global.

Attachments

[VNV Global obtains approval in the written procedure under its outstanding bonds of series 2024 /2027 and declares conditional notice of partial redemption irrevocable](#)