PAMICA

Press Release
20 November 2026 16:00:00 CET

Pamica Group AB (publ) announces conditional call option notice relating to a voluntary early total redemption of outstanding senior secured bonds

Pamica Group AB (publ) ("Pamica Group" or the "Company") announces today that the Company is exercising its right to a voluntary total early redemption of its issued senior secured bonds with ISIN SE0023440961, issued on 5 December 2024 and 14 November 2025, with an outstanding nominal amount of SEK 1,450,000,000 (the "Bonds").

On 13 November 2026, the Company announced, through a press release, that the Company intends to exercise its right to a voluntary total early redemption of the Bonds pursuant to the terms and conditions dated 5 December 2024 (the "**Early Redemption**" and the "**Terms and Conditions**", respectively). Today, the Company announces that it is exercising such right in accordance with Clause 12.3 (*Early voluntary total redemption (call option)*) of the Terms and Conditions.

The Bonds are to be redeemed on 9 December 2026 (the "**Redemption Date**") to the applicable Call Option Price (as defined in the Terms and Conditions), which is equivalent to 101.65 per cent. of the nominal amount plus accrued but unpaid interest up until and including the Redemption Date (the " **Redemption Amount**"). The Early Redemption is conditional upon the Issuer, prior to the record date 2 December 2026 (the "**Record Date**"), being content that the conditions for utilisation under the Company's new financing, the proceeds under which are to be applied towards the Early Redemption, will be duly satisfied on or prior to the Redemption Date (the "**Financing Condition**"). The fulfilment of the Financing Condition will be announced through a press release.

The Redemption Amount will be paid to each person that is registered as a holder of Bonds in the debt register maintained by Euroclear Sweden at the end of business on the Record Date. In connection with the Early Redemption, the Bonds will be de-listed from Nasdaq Stockholm's list of corporate bonds.

A conditional call option notice is being sent to holders of Bonds who are registered directly in the debt register as of 19 November 2026.

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About Pamica Group
Pamica Group acquires small and medium-sized companies, develops them together with successful entrepreneurs, makes them long-term successful and thereby creates value and prosperity. The group has a long-term ownership horizon with high growth ambitions - through organic growth, add-on acquisitions and by increasing the number of platform companies.

We were created by over 200 Swedish entrepreneurs who built companies themselves and who with their broad network, industrial competence and business acumen contribute to our companies' development. The group, with headquarters in Halmstad, Sweden, includes 16 business groups.

Attachments

Pamica Group AB (publ) announces conditional call option notice relating to a voluntary early total redemption of outstanding senior secured bonds
Pamica Group Conditional Call Option Notice (20 November 2026)