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## Efecte - The Fight for European Software Likely to Continue in an Unlisted Environment

Redeye takes a neutral view towards Efecte following the Q4 report, as the stock trades in line with the takeover offer. While the Q4 outcome and 2024 guidance were somewhat softer than we expected, we believe the – in our view fairly priced – takeover offer from Matrix42 is very likely to be successful. Thus, we expect shareholders to receive a solid – premium of 91% while Efecte’s journey to becoming the leading European Service Management software continues together with Matrix42 in an unlisted environment.

[Read more and download the Research Update.](#)

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### Attachments

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