23 September 2026

NOBA Bank Group AB (publ) has successfully issued Senior Preferred bonds

NOBA Bank Group AB (publ) ("**NOBA**") has successfully issued SEK 350m and NOK 350m of Senior Preferred bonds. The bonds have a 3-year tenor and carry an interest of 3 months STIBOR/NIBOR + 102bps. The bonds will be listed on Nasdaq Stockholm. Settlement date will be 1 October 2026.

The bonds were issued under NOBA's existing MTN programme, which has a total framework of SEK 10 billion.

Danske Bank and Swedbank acted as lead managers in the transaction.

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About NOBA Bank Group

With a diversified offering through our four brands – Nordax Bank, Bank Norwegian, Svensk Hypotekspension and DBT – and over two million customers, we have the size, knowledge and scalability required to enable financial health for more people. NOBA provides specialized, customer-centric financial offerings that are sustainable for the individual, the SME, the bank and society at large, today and in the future. The NOBA group has around 750 full-time employees and is active in eight markets. As of 26 September 2025, the NOBA share is listed on Nasdaq Stockholm.

Read more about NOBA and our brands at www.noba.bank.