

## Ambea – Consensus estimates Q4 2025

Estimates compiled by Modular Finance on behalf of Ambea.

Number of contributors: 5 (all of which have been updated or confirmed before the report)

<b>Ambea, Group (MSEK, unless otherwise specified)</b>	<b>Q4 2025E</b>
Net sales	4,159
Organic growth (%)	2.68
Adjusted EBITA	362
Profit before tax	194
Earnings per share (SEK)	1.81
<b>Net sales per segment</b>	
Nytida	1,169
Vardaga	1,392
Stendi	815
Validia	397
Altiden	336
Klara	101
Group adjustments	- 47.9
<b>Adjusted EBITA incl. IFRS 16 per segment</b>	
Nytida	136
Vardaga	124
Stendi	49.1
Validia	37.1
Altiden	15.0
Klara	9.16
Unallocated items	- 9.14

More consensus estimates can be found on Ambea's webpage: <https://ambea.com/investor-relations/the-share/consensus/>

Ambea's Q4 report will be released on Thursday 12 February at 7:00 CET.