

CombiGene AB (publ) publishes prospectus in connection with the rights issue

The Board of Directors in Combigene AB ("Combigene" or the "Company"), reg. no. 556403-3818, resolved on 18 February 2020 on a new issue of units of not more than MSEK 32.5 with pre-emption rights for the Company's shareholders (the "Rights Issue"). The Rights Issue includes free warrants (the "Warrants") of series TO3 and TO4. Subscription and guarantee commitments amounting to MSEK 26, equal to 80 percent of the Rights Issue, have been obtained from external guarantors and the Company's Board of Directors. With regard to the Rights Issue, the Company publishes a prospectus that has been approved today by the Swedish Financial Supervisory Authority.

Preliminary timetable

- The record date for the Rights Issue was 18 March 2020.
- The subscription period in the Rights Issue runs between 20 March 2020 until and including 3 April 2020.
- Trading in unit rights will take place between 20 March 2020 until and including 1 April 2020.
- Subscription for shares by use of Warrants of series TO3 takes place between 17 August 2020 until and including 31 August 2020.
- Subscription for shares by use of Warrants of series TO4 takes place between 16 November 2020 until and including 30 November 2020.

Further information

For full information regarding the terms of the Rights Issue, please see the prospectus. For full information regarding the terms of the Warrants of series TO3 and TO4, please see the full terms for the Warrants. The prospectus and the full terms of the Warrants are available on CombiGene's website:

<https://combigene.com/foretradesemission-2020/>

A subscription form will be available on the same website as from the start of the subscription period. All mentioned documents are in Swedish only.

PRESS RELEASE

Lund, March 19 2020



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About CombiGene AB

CombiGene's vision is to provide patients affected by severe life-altering diseases with the prospect of a better life through novel gene therapies. CombiGene's business concept is to develop effective gene therapies for severe life-altering diseases where adequate treatment is currently lacking. Development assets are sourced from an external research network and developed to achieve clinical proof of concept. Drug candidates for common diseases will be co-developed and commercialized through strategic partnerships, while the company may manage this process on its own for drugs targeting niched patient populations.

The company is public and listed on the Swedish marketplace Nasdaq First North Growth Market and the company's Certified Advisor is FNCA Sweden AB, +46 (0)852 80 0399, info@fnca.se.

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Please read MORE FROM THE COMPANY, a newsletter from CombiGene which contains general news and information that is judged not to have a significant effect on the share price. Other issues of MORE FROM THE COMPANY and press releases are available at www.combigene.com



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