

## LIDDS publishes supplementary prospectus

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The Board of Directors of LIDDS AB (publ) ("LIDDS" or the "Company") has prepared a supplement (the "Supplementary Prospectus") to the EU-Growth prospectus that was published on January 17, 2023 (the "Prospectus"). The Supplementary Prospectus has today been approved and registered by the Swedish Financial Supervisory Authority (Sw. Finansinspektionen).

The Supplementary Prospectus has been prepared because LIDDS noticed an error on page 43 of the Prospectus regarding the table of subscription commitments and guarantee commitments. It states that Galba Holding AB has entered into a guarantee commitment amounting to SEK 1,050,000. Correct is that the amount refers to a subscription commitment. The table is adjusted so that SEK 1,050,000 is added under Subscription commitment at Galba Holding AB and the amount SEK 1,050,000 is removed from Guarantee commitment. The Supplementary Prospectus has today been approved and registered by the Swedish Financial Supervisory Authority and is available on the Company's website ([www.liddspharma.com](http://www.liddspharma.com)) and on Erik Penser Bank's website ([www.penser.se](http://www.penser.se)). The supplementary prospectus will also be available on the Financial Supervisory Authority's website ([www.fi.se](http://www.fi.se)).

Investors who, prior to the publication of this Supplemental Prospectus, have made a notification about or otherwise consented to the purchase or subscription of the securities covered by the Prospectus have, according to Article 23 of the Prospectus Ordinance, the right to withdraw their notification or consent within two days of the publication of the Supplemental Prospectus, that is, until January 24, 2023.

Revocation must be notified to Erik Penser Bank AB, subject: LIDDS, e-mail: [emission@penser.se](mailto:emission@penser.se). The date of revocation taken into account is the date on which the e-mail was received by Erik Penser Bank. Investors who have subscribed for shares through nominees must contact their nominees regarding revocation. Subscriptions that are not revoked will remain binding.

### For additional information, please contact

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LIDDS' Certified Adviser is Redeye AB

**LIDDS in brief:**

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LIDDS is a Swedish drug delivery company based on the proprietary technology NanoZolid®. With NanoZolid®, LIDDS can formulate drugs for local/intratatumoral administration, with a maintained and controlled release for up to six months. The technology is versatile, can be used across different drug classes and can solve problems within many indication areas, mainly within oncology. LIDDS offers the NanoZolid® technology to partners and has developed its own pipeline focused on oncology, where the technology enables delivery of a local and high drug dose, administered over time with very limited side effects. LIDDS has a broad pipeline with several projects in clinical development, both in early and late-stage clinical phase, and projects about to enter clinical development. The company is listed on Nasdaq First North Growth Market.

**Important information**

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**Forward-looking statements**

This press release contains certain forward-looking statements that reflect LIDDS' current views and expectations regarding future events and financial and operational developments, including statements regarding the offering and statements regarding guidance, planning, prospects and strategies. Words such as "intended," "predicted," "expected," "planned," "estimated," "may," and other expressions that imply indications or predictions of future developments or trends and are not based on historical facts constitute forward-looking statements information. Although LIDDS believes that these statements are based on reasonable assumptions and expectations, LIDDS cannot guarantee that such forward-looking statements will be realized. Because these forward-looking statements involve both known and unknown risks and uncertainties, actual outcomes may differ materially from those expressed in forward-looking information. Forward-looking statements in the press release speak only as of the date of the press release and are subject to change without notice. The company makes no promises to publish updates or revisions to forward-looking statements as a result of new information, future events or the like beyond what is required by applicable laws or stock market regulation.

**Attachments**

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