

## Green Landscaping Group AB (publ) issues its inaugural senior unsecured bonds

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Green Landscaping Group AB (publ) ("Green Landscaping") has successfully issued senior unsecured bonds in the amount of SEK 500,000,000 (the "Bonds"). The Bonds have a tenor of 3.5 years and a floating interest rate of 3-months STIBOR plus 225 basis points. The proceeds will be used to refinance certain existing debt and finance general corporate purposes, including acquisitions. Green Landscaping intends to apply for admission to trading of the Bonds on the corporate bond list of Nasdaq Stockholm.

DNB Carnegie and Skandinaviska Enskilda Banken AB (publ) acted as joint bookrunners (the "**Joint Bookrunners**") for the Bond issue and Advokatfirman Cederquist KB acted as legal counsel to Green Landscaping and the Joint Bookrunners.

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## **About Us**

Green Landscaping Group AB (publ) is a home for entrepreneurs working with ground maintenance, green space management and landscaping. It is a multinational Group with the spirit of small company entrepreneurship that has been created by acquiring successful companies with these qualities: skilled in their trade and professionally run, strong local ties, sound values and a track record of sustainable profitability. The Group has approximately 3,000 employees and net sales amounted to SEK 6.4 billion for 2024. The shares are listed on Nasdaq Stockholm with the ticker GREEN. For more information visit www.greenlandscaping.com