

Arion Bank – Consensus estimates Q2 2026

Estimates compiled by Modular Finance on behalf of Arion Bank.

Number of contributors: 8 (all of which have been updated or confirmed before the report)

KPI (MISK, unless otherwise specified)	Q2 2026E
Net interest income	15,016
Net interest margin (%)	3.49
Operating income	20,381
Operating expenses	- 7,199
Cost-to-core income (%)	38.88
Net earnings	8,285
Return on Equity attributable to shareholders of Arion (%)	16.06
Earnings per share (ISK)	6.02

More consensus estimates can be found on Arion Bank's webpage: <https://www.arionbanki.is/english/about-us/investor-relations/equity-investors/analysts/>

Arion Bank's Q2 report will be released on Wednesday 29 July 2026.