PRESSMEDDELANDE
09 november 2026 16:00:00 CET

TAPTRAVEL RECEIVES BONDHOLDER APPROVAL OF THE AMENDMENTS AND WAIVERS UNDER ITS SENIOR BONDS AND SUPER SENIOR BONDS (SVENSK)

TapTravel Nordic AB (publ) ("TapTravel" or the "Company") today announces the successful completion of the separate written procedures initiated on 23 October 2026 (the "Written Procedures") under its outstanding senior secured bonds with ISIN NO0013326041 (the "Senior Bonds") and super senior secured bonds with ISIN NO0013699975 (the "Super Senior Bonds" and, together with the Senior Bonds, the "Bonds").

The Written Procedures were initiated to request the holders of each series of Bonds to approve certain amendments to, and waivers under, the respective terms and conditions of the Bonds (the "**Requests**"). The full details of the Requests are set out in the respective notices of Written Procedure, available on the websites of the Company and Nordic Trustee & Agency AB (publ) (the "**Agent**").

The quorum requirement was met in each Written Procedure, and holders representing at least 66 2/3 per cent. of the adjusted nominal amount for which holders voted in each Written Procedure voted in favour of the respective Requests. Accordingly, the Requests have been approved and both Written Procedures have today been successfully concluded.

The amendments and waivers will become effective upon satisfaction of the conditions precedent set out in the respective notices of Written Procedure.

Advisor
Advokatfirman Schjødt acted as legal advisor to TapTravel in connection with the Written Procedures.

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Denna information är sådan information som TapTravel Nordic AB (publ) är skyldigt att offentliggöra enligt EU:s marknadsmissbruksförordning. Informationen lämnades, genom ovanstående kontaktpersoners försorg, för offentliggörande den 2026-11-09 16:00 CET.