

Envipco: NOK 630 million private placement successfully placed

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Amersfoort, The Netherlands, 23 September 2025 – Reference is made to the announcement by Envipco Holding N.V. ("Envipco" or the "Company") earlier today regarding a contemplated private placement (the "Private Placement"). The Company is pleased to announce that it has raised NOK 630 million in gross proceeds through the Private Placement, which received strong interest from both existing shareholders and new institutional investors. Pursuant to the Private Placement, 8,400,000 new ordinary shares in the Company (the "Offer Shares") will be issued at a price per Offer Share of NOK 75 (the "Offer Price").

The net proceeds from the Private Placement will be used (i) to position the Company to execute on upcoming significant market opportunities arising in e.g. Poland, Portugal, Spain and the UK, and (ii) for general corporate purposes.

Mark A. Bouri, Maurice A. Bouri and Charles A. Bouri (the "Bouri Family"), together holding 8,923,803 shares or 15.47% of the Company remains under their one-year lockup agreement with SEB following the 15th January 2025 secondary transaction.

The allocated Offer Shares are expected to be settled through a delivery versus payment transaction by delivery of existing and unencumbered shares in the Company, currently admitted to trading on Euronext Amsterdam and which will be transferred to Euronext Oslo Børs prior to settlement, pursuant to a share lending agreement entered into between the Managers (as defined below), the Company and certain members of the Company's board of directors (the "Board"). First day of trading for the Offer Shares in the Private Placement on Euronext Oslo Børs is on 24 September 2025. Further settlement details will be communicated by the Managers. The new shares to be issued in connection with the Private Placement to settle the share loan will be issued based on the authorisation to increase the share capital in the Company granted to the Board by the Company's general meeting held on 23 August 2024.

The Company's shares are listed on Euronext Amsterdam and Euronext Oslo Børs, under the ticker ENVI and ENVIP, respectively. The Offer Shares issued and delivered in the Private Placement will be recorded in book-entry form in Euroclear Nederland, the central security depository in the Netherlands and secondary recorded in book-entry

form under the name of a "share" in the Norwegian Central Securities Depository (the "VPS"). The Offer Shares will not be tradable on Euronext Amsterdam unless subject to a registration process through Euroclear Netherlands, the central security depository in the Netherlands.

The Board has considered the structure of the contemplated capital raise in light of the equal treatment obligations under the rules on equal treatment of Oslo Rule Book II for companies listed on the Oslo Stock Exchange and the Oslo Stock Exchange's guidelines on the rule of equal treatment, and is of the opinion that the proposed Private Placement is in compliance with these requirements. By structuring the transaction as a private placement, the Company will be in a position to raise capital in an efficient manner, with a lower discount to the current trading price and with significantly lower completion risks compared to a rights issue. In addition, the Private Placement is subject to marketing through a publicly announced bookbuilding process and a market-based offer price should therefore be achieved. On this basis and based on an assessment of the current equity markets, the Board has considered the Private Placement to be in the common interest of the Company and its shareholders.

On the basis of the above and taking into consideration that the Offer Price represents a limited discount compared to the recent trading price and a premium to the trading price of the Company over the past months, the Board has resolved not to conduct a subsequent offering directed towards shareholders who did not participate in the Private Placement.

Advisers

Skandinaviska Enskilda Banken AB (publ) has been retained as Sole Global Coordinator and Joint Bookrunner, and DNB Carnegie, a part of DNB Bank ASA and Pareto Securities AS have been retained as Joint Bookrunners in connection with the Private Placement (jointly the "Managers"). Advokatfirmaet Thommessen AS is acting as the Company's Norwegian legal advisor and Bird & Bird (Netherlands) LLP is acting as the Company's Dutch legal advisor. Advokatfirmaet Wiersholm AS is acting as legal advisor to the Managers.

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About Envipco Holding N.V.

Envipco Holding N.V., www.envipco.com, is a Netherlands-based holding company listed on Euronext Amsterdam and Euronext Oslo Børs (Symbols: ENVI/ENVIP). Envipco, with operations in several countries around the globe, is a recognized leader in the development and operation of reverse vending machines (RVMs), automated

technological systems for the recovery of used beverage containers. Known for its innovative technology and market leadership, Envipco holds several intellectual property rights for RVM systems, including but not limited to beverage refund deposit markings, material type identification, compaction and accounting..

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The Company has not authorized any offer to the public of securities in any Member State of the European Economic Area nor elsewhere. With respect to any Member State of the European Economic Area (each an "EEA Member State"), no action has been undertaken or will be undertaken to make an offer to the public of securities requiring publication of a prospectus in any EEA Member State. In any EEA Member State, this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of the EU Prospectus Regulation, i.e., only to investors who can receive the offer without an approved prospectus in such EEA Member State. The expression "EU Prospectus Regulation" means Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (together with any applicable implementing measures in any Member State).

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Matters discussed in this announcement may constitute forward-looking statements. Forward-looking statements are statements that are not historical facts and may be identified by words such as "anticipate", "believe", "continue", "estimate", "expect", "intend", "may", "should", "will" and similar expressions. The forward-looking statements in this release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors which are difficult or impossible to predict and are beyond its control. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The information, opinions and forward-looking statements contained in this announcement speak only as at its date and are subject to change without notice.

This announcement is made by and, and is the responsibility of, the Company. The Managers are acting exclusively for the Company and no one else and will not be responsible to anyone other than the Company for providing the protections afforded to their respective clients, or for advice in relation to the contents of this announcement or any of the matters referred to herein.

Neither the Managers nor any of their respective affiliates makes any representation as to the accuracy or completeness of this announcement and none of them accepts any responsibility for the contents of this announcement or any matters referred to herein.

This announcement is not a prospectus. No prospectus is required and no such prospectus or similar document will be published in connection with the Private Placement. This announcement is for information purposes only and is not to be relied upon in substitution for the exercise of independent judgment. It is not intended as investment advice and under no circumstances is it to be used or considered as an offer to sell, or a solicitation of an offer to buy any securities or a recommendation to buy or sell any securities of the Company. Neither the Managers nor any of their respective affiliates accepts any liability arising from the use of this announcement.

Each of the Company, the Managers and their respective affiliates expressly disclaims any obligation or undertaking to update, review or revise any statement contained in this announcement whether as a result of new information, future developments or otherwise.

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This information is information that Envipco Holding is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2025-09-23 23:43 CEST.