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## **Lipidor's rights issue and share capital reduction are registered – conversion of BTU into shares and warrants**

**Lipidor AB (publ) ("Lipidor" or the "Company") has completed a rights issue of units, consisting of shares and warrants of series TO 2, where the subscription period ended on 12 June 2024 (the "Rights Issue"). The Rights Issue has today, 25 June 2024, been registered with the Swedish Companies Registration Office. The last day of trading in paid subscribed units ("BTU") was June 24, 2024. The record date is June 26, 2024, after which the BTUs will be converted into shares and warrants of series TO 2 on June 28, 2024. Shares and warrants are expected to be distributed to the investors' VPC accounts/custody accounts on June 28, 2024. In connection with the registration of the Rights Issue, the share capital reduction, which was resolved on at the Annual General Meeting on 5 June 2024, has also been registered with the Swedish Companies Registration Office.**

The Rights Issue has today, 25 June 2024, been registered with the Swedish Companies Registration Office. The last day of trading in BTUs was June 24, 2024. The record date is June 26, 2024, after which the BTUs will be converted into shares and warrants of series TO 2 on June 28, 2024. Shares and warrants are expected to be distributed to the investors' VPC accounts/custody accounts on June 28, 2024.

Furthermore, the share capital reduction has, today on 25 June 2024, been registered with the Swedish Companies Registration Office, as resolved at the Annual General Meeting on 5 June 2024. Following the registration of the Rights Issue and the share capital reduction, the number of shares in the Company amounts to 788,170,675 shares and the share capital amounts to SEK 1,576,341.35. The quota value thus amounts to SEK 0.002 per share.

## Advisors

Lipidor has mandated Penser by Carnegie, Carnegie Investment Bank AB (publ) and Fredersen Advokatbyrå AB as financial and legal advisors respectively in connection with the Rights Issue.

## For more information, please contact:

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The company's Certified Adviser is Carnegie Investment Bank AB (publ).

## About Lipidor AB

Lipidor AB (Nasdaq First North Growth Market: LIPI) ([www.lipidor.se](http://www.lipidor.se)) is a pharmaceutical development company with a pipeline of pharmaceutical development projects in preclinical and clinical phases. The company can develop topical medical products for the treatment of diseases such as psoriasis, acne vulgaris, bacterial skin infections and atopic dermatitis by reformulation of proven pharmaceutical substances. Lipidor's priority project is AKP02G2, which focusses on psoriasis.

## Important Information

The information in this press release does not constitute an offer to acquire, subscribe or otherwise trade in units, shares, warrants or other securities in Lipidor. The invitation to concerned persons to subscribe for units in Lipidor is made only through the EU Growth Prospectus that Lipidor published on 24 May 2024. No action has been taken, or will be taken, by Lipidor to permit an offer to the public in jurisdictions other than Sweden.

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As Lipidor has made the assessment that the Company conducts activities worthy of protection under The Screening of Foreign Direct Investments Act (2023:560), certain investments in the Rights Issue may require review by the Swedish Inspectorate of Strategic Products. For more information, please visit the Swedish Inspectorate of Strategic Products' website, [www.isp.se](http://www.isp.se), or contact the Company.

## Forward-looking Statements

This press release contains certain forward-looking statements that reflect the Company's current views and expectations of future events and financial and operational development, including statements regarding the Rights Issue and statements regarding guidance, planning, prospects and strategies. Words such as "intend", "estimate", "expect", "plan", "estimate", "may", and other expressions that imply indications or predictions of future development or trends and which are not based on historical facts, constitute forward-looking statements. Although the Company believes that these statements are based on reasonable assumptions and expectations, the Company cannot give any assurance that such forward-looking statements will materialize. Because these forward-looking statements involve known and unknown risks and uncertainties, actual results could differ materially from those expressed in forward-looking statements. Forward-looking statements in this press release speak only as of the date of this press release and are subject to change without notice. Potential investors should not place undue reliance on the forward-looking statements contained herein, and potential investors are strongly encouraged to read those parts of the EU Growth Prospectus that include a more detailed description of factors that may have an impact on the Company's business and the market in which the Company operates. The Company makes no commitment to publicly update or revise forward-looking statements, as a result of new information, future events or otherwise, except as required by applicable laws or securities regulations.

## Attachments

[Lipidor's rights issue and share capital reduction are registered – conversion of BTU into shares and warrants](#)