
Vitec Q2 2024 - Transaction-based recurring revenues fuel top-line beat

Redeye updates its estimates and valuation following Vitec releasing its Q2 2024 report. We judge both organic and acquired growth proceed at a decent pace. An exceptional quarter for transaction-based recurring revenues fuelled a significant top-line beat, while EBITDA and EBITA margins slightly missed our projections. Our view of Vitec's investment case remains essentially unchanged, and we nudge up our estimates and valuation.

[Read more and download the Research Update.](#)

Follow companies at Redeye to receive the latest equity research within Life Science and Technology.

This is a press release from Redeye - Research Powered Investment Banking. www.redeye.se/

Attachments

[Vitec Q2 2024 - Transaction-based recurring revenues fuel top-line beat](#)