

Qliro has successfully issued Tier 2 capital notes in a nominal amount of SEK 70 million

Qliro AB (publ) has issued Tier 2 capital notes in the amount of SEK 70 million with first call date in 28 March 2030 (the “Notes”). The Notes carry a floating rate interest of 3 month Stibor + 850 bps per annum. The Notes will be settled on 28 March 2025 and be admitted to trading on the corporate bond list of Nasdaq Stockholm.

“We are pleased to have issued a new Tier 2 bond and view the strong investor interest — with an oversubscribed book and more favourable pricing compared to our previous AT1 bond — as a clear vote of confidence in our strategy and our strengthened market position. The transaction further reinforces our capital structure and provides us with the flexibility to continue scaling, including with larger merchants,” says Christoffer Rutgersson, CEO, Qliro.

He adds: “In 2024, our merchant base grew by over 200 percent, and year-to-date we have already signed more than 100 new merchant agreements, with a continued strong pipeline of new opportunities. Moreover, our initiatives in Norway and Finland have exceeded expectations — clear evidence of the accelerating momentum in our business.”

Pareto acts as sole bookrunner and Gernandt & Danielsson as legal counsel in relation to the notes issue.

For further information, please contact:

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About Qliro AB

Qliro is a leading fintech company offering safe and simple digital payment solutions, including a complete check-out to e-merchants. Qliro is a credit market company under supervision of the Swedish Financial Supervisory Authority and has its registered address in Stockholm. Qliro’s shares are listed on Nasdaq Stockholm under the ticker “Qliro”.

For more information, please visit <https://www.qliro.com/en-se/investor-relations>

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Attachments

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