

Kungsleden AB announces results from first noteholders' meeting and publishes notice of second noteholders' meeting

Kungsleden AB (publ) ("**Kungsleden**" or the "**Company**") has today held a noteholders' meeting in order to request consent for Castellum AB (publ) (co. reg. no. 556475-5550) ("**Castellum**") to replace Kungsleden as issuer under its outstanding medium term notes (the "**Request**").

In relation to the notes maturing in June 2025 (ISIN: SE0012676856), January 2026 (ISIN: SE0012194009), August 2025 (ISIN: SE0013359791), September 2026 (ISIN: SE0013882602) and January 2027 (ISIN: SE0013104304) (together the "**Outstanding Loans**"), a sufficient number of votes was obtained to form a quorum under the Outstanding Loans and a majority (close to 100 per cent.) of the noteholders that were voting in the noteholders' meeting voted in favor of the Request. It is therefore resolved that the Request has been approved in respect of the Outstanding Loans.

In respect of the notes maturing in March 2028 (ISIN: SE0013882941) (the "**Loan**"), the number of votes obtained was insufficient to form a quorum under the Loan. Pursuant to the Loan Terms (as defined in the Second Notice (as defined below)), the Company has instructed Nordic Trustee & Agency AB (publ) as agent (the "**Agent**") under the terms and conditions for the Loan to issue a notice to a second noteholders' meeting where the quorum requirement does not apply (the "**Second Notice**"). The votes submitted in relation to the Loan for the first noteholders' meeting will still be valid for the second noteholder's meeting and eligible for the Early Bird Consent Fee (as defined in the notice to the first noteholders' meeting) as long as the relevant noteholders submitted such votes in accordance with the terms set out in the first notice.

The Agent will deliver the Second Notice to all noteholders on 31 October 2024. The second noteholders' meeting will be held 26 November 2024 at 12.00 CET. Noteholders may participate in the noteholders' meeting in person, via telephone conference or by submitting a duly completed voting form (as included in the Second Notice).

To be eligible to participate at the second noteholders' meeting, a person must fulfil the formal criteria for being a noteholder on 19 November 2024. This means that the person must be registered on a securities account with Euroclear Sweden AB as a direct registered owner (Sw. *direktregistrerad ägare*) or authorised nominee (Sw. *förvaltare*) with respect to one or several MTNs under the Loans.

Upon the fulfilment of all requirements for the Effective Date to occur (as stipulated in the Second Notice), the Request in respect of the Loan and the Outstanding Loans will be implemented no later than 1 February 2025. The Early Bird Consent Fee will be payable within 10 business days from the Effective Date.

Nordea Bank Abp is retained as Solicitation Agent (as defined in the first notice).

The Second Notice is available on the Company's website (<https://www.castellum.com/investors/kungsleden-archive/kungsleden-capital-markets-products/>) and on Stamdata (www.stamdata.com).

For further information, please contact:

Kungsleden AB (publ)
Jens Andersson, CEO
Telephone: +46 (0)76-855 67 02

Solicitation Agent

Nordea Bank Abp
Telephone: +45 2465 7750
Email: NordeaLiabilityManagement@nordea.com

About Us

Kungsleden has been a subsidiary of Castellum since November 2021.

Attachments

[Kungsleden AB announces results from first noteholders' meeting and publishes notice of second noteholders' meeting](#)