

Permascand Top Holding AB
Press Release
July 2, 2021 18:00:00 CEST

Exercise of overallotment option and end of stabilization period

ABG Sundal Collier AB ("ABG"), in its capacity as Joint Global Coordinator and stabilization manager, notifies that the overallotment option in connection with Permascand Top Holding AB's (publ) offering of shares prior to the listing on Nasdaq First North Premier Growth Market (the "Offering") has been partly exercised. A total of 2,107,900 shares were exercised of the overallotment option. The stabilisation period has now ended and no further stabilisation measures will be conducted.

As announced in connection with the Offering, ABG has had the option, acting as Joint Global Coordinator and stabilisation manager, to carry out transactions aimed at supporting the market price of the shares at levels above those which might otherwise have prevailed in the market. Stabilisation transactions could have been undertaken on Nasdaq First North Premier Growth Market, in the over-the-counter market or otherwise, at any time during the period from the date of commencement of trading in the shares on Nasdaq First North Premier Growth Market, 4 June 2021, and ending no later than 30 calendar days thereafter. However, ABG had no obligation to undertake any stabilisation measures. Transactions have not been permitted to be conducted at a price higher than set out in the Offering, i.e. SEK 34.

The Main Shareholder^[1] of the Company granted ABG an over-allotment option which could have been utilised in whole or in part for 30 days from the first day of trading of the Company's shares on Nasdaq First North Premier Growth Market to be able to sell up to 2,229,094 shares corresponding to up to 15 percent of the total number of shares in the Offering to cover any over-allotment in connection with the Offering.

ABG now notifies that the over-allotment option has been exercised corresponding to 2,107,900 shares. Thus, the remaining part of the over-allotment option that was not exercised, corresponding to 121,194 shares, will be returned to the Main Shareholder.

The stabilisation period in the Offering has now ended and no further stabilisation transactions will be conducted. ABG announces, in its capacity as Joint Global Coordinator and stabilisation manager, that stabilisation measures have been undertaken in accordance with article 5(4) in the EU Market Abuse Regulation 596/2014 (MAR) and the Commission Delegated Regulation (EU) 2016/1052 as specified below.

The contact person at ABG is Erik Skog (tel: +46 8 566 29 471, e-mail: erik.skog@abgsc.se).

Stabilisation information:

Issuer:	Permascand Top Holding AB (publ)
Securities:	Ordinary shares (ISIN: SE0015962048)
Offering size:	14,860,627 shares
Offer price:	34 SEK
Ticker:	PSCAND

Permascand Top Holding AB

Press Release

July 2, 2021 18:00:00 CEST

Stabilisation manager: ABG Sundal Collier AB

Stabilisation transactions:

<i>Date</i>	<i>Quantity, shares</i>	<i>Price (highest)</i>	<i>Price (lowest)</i>	<i>Price (volume weighted average)</i>	<i>Currency</i>	<i>Trading venue</i>
4 June 2021	121,194	34.00	34.00	34.00	SEK	Nasdaq First North Premier Growth Market (SSME)

[1] Norvestor VI, L.P.

For more information, please contact:

Peter Lundström, CEO

Tel: +46 73-028 14 76

E-mail: investor@permascand.com

This information is information that Permascand Top Holding AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2021-07-02 18:00 CEST.

About Permascand Top Holding AB

Permascand is an independent technology-driven manufacturer of electrochemical solutions based on proprietary catalytic coatings for clean tech applications. With a customer-centric focus, the company has supplied electrodes, electrochemical cells and aftermarket services to a variety of sectors for the past 50 years. Permascand is headquartered in Ljungaverk, Sweden, with operations including R&D, Technology Development and Production, with offices in Gothenburg, Sweden and Vancouver, Canada. For more information visit: www.permascand.com. Certified Adviser is FNCA Sweden AB, info@fnca.se, +46 (0) 8528 00 399.

Attachments

[Exercise of overallotment option and end of stabilization period](#)