

JUMPGATE

Q3 INTERIM REPORT

FOR THE PERIOD JANUARY 1 2026 TO SEPTEMBER 30 2026

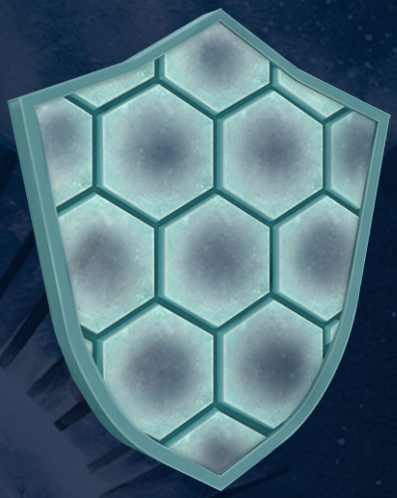
Interim Report

for January 1, 2026 to September 30, 2026

- Net turnover in the period amounted to 35,101 TSEK (30,389 TSEK). Net turnover in the third quarter amounted to 9,911 TSEK (5,468 TSEK).
- Earnings before interest and taxes (EBIT) amounted to -4,540 TSEK (-11,342 TSEK). Earnings before interest and taxes (EBIT) in the third quarter amounted to -3,547 TSEK (-4,339 TSEK).
- The result after financial items amounted -10,119 TSEK (-15,009 TSEK). The result after financial items in the third quarter amounted to -5,282 TSEK (-5,408 TSEK).
- The result per share amounted to -0.538 SEK (-1.042 SEK) in the period. The result per share in the third quarter amounted to -0.276 SEK (-0.365 SEK).
- **On July 17,** it was announced that the Company is launching an Expansion Pass and the game's first premium story DLC, "Delta Chronicles", for Star Trek: Voyager – Across the Unknown.
- **On July 31**, it was announced that the Company is releasing a physical retail edition of Star Trek: Voyager – Across the Unknown for PlayStation 5 and Xbox Series X at selected retailers across Europe.
- **On August 20,** it was announced that Jumpgate subsidiary gameXcite has been granted ca. SEK 11.9 million in public financing for new game project.
- **On September 2,** it was announced that the Company had entered into a publishing agreement with Daedalic Entertainment for the development of a new major strategy game for PC and consoles based on a well-known IP with the project name "Galactic Exploration". The game has a total development budget of approximately SEK 26.7 million (EUR 2.4 million), fully financed through Daedalic and public funding.
- **On September 16,** it was announced that Jumpgate game studio Funatics extended a work-for-hire project with additional contract value of ca. SEK 2.2 million.
- **On September 30**, it was announced that Jumpgate game studio gameXcite had entered into a licensing agreement with Paramount Games for developing a new Star Trek based game. This is in reference to the announcement from September 2 concerning project "Galactic Exploration".
- **After the period, on October 1,** it was announced that Florian Bohn was appointed new CEO for Jumpgate and that Harald Riegler would transition into a new role focusing on strategic business development.

The "Company" or "Jumpgate" means Jumpgate AB with corporate registration number 556842-4062.
Information in parentheses relates to the previous year.

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CEO Comment



Strong commercial progress and a growing foundation for future profitability

While our financial results are not yet where we want them to be, the development compared with the same quarter last year shows a clear improvement across our key financial metrics. Net revenue increased by 81 percent compared with the corresponding quarter last year to SEK 9.9 million (5.5), while operating profit improved to SEK -3.5 million (-4.3). For the first nine months of the year, operating profit improved significantly to SEK -4.5 million (-11.3).

Compared with the previous quarter, net revenue decreased from SEK 15.4 million to SEK 9.9 million, largely due to approximately SEK 4.6 million lower royalty payments received by gameXcite and passed on to the IP holder. These payments fluctuate based on sales in preceding quarters and were particularly high in Q2. Underlying Star Trek revenues , supported by DLC and retail sales, remained stable during the quarter. Despite continued cost discipline and lower operating expenses, the reduction in reported revenue resulted in a weaker operating result compared with Q2.

The third quarter was also marked by significant commercial progress for Jumpgate, most notably the signing of a second major Star Trek project. This represents another important milestone in our strategy to build a portfolio of externally financed game projects with attractive commercial upside.

These developments are very encouraging, but we are not satisfied with where we are today. Our ambition is to turn this progress into sustainable profitability and stable positive cash flow. We have laid important foundations and are now focused on translating them into lasting financial improvements. We are determined to make this happen.

Strengthening our project portfolio by building on Star Trek

The success of Star Trek: Voyager – Across the Unknown is an important achievement for Jumpgate. With approximately 250,000 copies sold, the game has established a solid commercial foundation for the Group and continues to generate royalty revenues. Its performance is supported by three more DLCs planned for Q4 2026. Furthermore, with more than 310,000 remaining wishlists on Steam alone, there is still a substantial audience to engage and considerable potential for further sales.

During the quarter, we signed a new publishing agreement with Daedalic Entertainment and secured a licensing agreement with Paramount Games for a second Star Trek project. Following our successful first Star Trek launch, this represents an important validation of gameXcite's capabilities and our strategy.

The new project, currently developed under the project name Galactic Exploration, has a total development budget of approximately SEK 26.7 million (EUR 2.4 million), fully financed through Daedalic Entertainment and German public development funding. Importantly, as this new project provides financing for the gameXcite development team, we can fully benefit from further incoming royalties while creating an additional royalty opportunity for the Group.
Looking ahead, we see additional upside potential from two upcoming releases in 2027: the next Star Trek project and a new mobile game developed by Tivola Games in collaboration with Trophy Games. The latter project has a development budget of approximately SEK 19.0 million, financed by Trophy Games and German public development funding.

In addition, we continue to see promising opportunities for further externally financed projects. Several discussions have progressed, and our focus is on converting these opportunities into new agreements that provide development revenue and additional long-term royalty potential.

A strong team built for the future

I see our people as one of Jumpgate's greatest strengths. We have brought together experienced senior talent and complementary expertise across our four studios, each with its own distinctive positioning, into a Group that can achieve more together than the sum of its individual parts. By working increasingly across studio boundaries and combining our capabilities, we are building a stronger and more effective organisation. We have already made significant progress in this respect, and we want to take this to the next level.

Our lean and cost-efficient teams also provide an excellent foundation for the transformation taking place across the games industry. AI will increasingly change how games are developed, creating opportunities to become more efficient, creative and competitive. Capturing these opportunities requires the right people and experienced senior talent who can actively lead this transformation. We have these people on board.

Technology will change how we develop games. But people will remain at the centre of what we do. This belief will continue to guide how we develop our organisation and our business.

New momentum and opportunities ahead

Since taking on the role of CEO, my ambition has been to build on the strengths already established while bringing fresh momentum and new perspectives to the Group. I believe that every phase of a company's development creates opportunities to challenge established ways of thinking, explore new directions and unlock additional potential. This is exactly the approach I want to encourage at Jumpgate.

While executing our existing strategy, we are looking at every aspect of our business, challenging established assumptions and actively pursuing new opportunities, including those provided by the rapid development of AI, to create value.

Our priorities for the coming quarters are clear. First and foremost, we must achieve stable positive cash flow. Improving cash generation, maintaining strict cost discipline and strengthening our financial position are central priorities.

A key part of this is further stabilising Star Trek revenues through the upcoming DLC releases, securing a sustainable long-term contribution while progressing the next Star Trek game to provide additional upside.

In parallel, we want to build on the momentum generated by the CEO transition, embrace the transformative opportunities brought about by AI and develop new strategic initiatives that will strengthen our competitiveness. We also aim to capitalise on our strengthened Business Development set-up and the momentum following the successful Star Trek launch by advancing several promising discussions towards new fully financed projects.

Alongside these priorities, we will continue working to reduce the Group's financial debt, strengthen our balance sheet and lower financing costs.

There is still work to do, but I am optimistic about Jumpgate's prospects. We have a strong operational foundation, talented people, a focused organisation and exciting opportunities ahead. We know where we want to go, and we are determined to get there. I look forward to driving this next chapter together with our teams.

Florian Bohn
CEO, Jumpgate AB



The Business

Jumpgate AB is an independent group of game developers founded in 2011 and comprising four game studios: Nukklear (Hamburg), Tivola Games (Hamburg), gameXcite (Hamburg) and Funatics (Düsseldorf).

The group develops and publishes its own games and develops games and other digital products for other external companies. The companies of the group have established collaborations with strong industry partners and exciting product portfolios with large potential. The group is active on the global market, distributes its games on a worldwide basis and has an extensive international network.

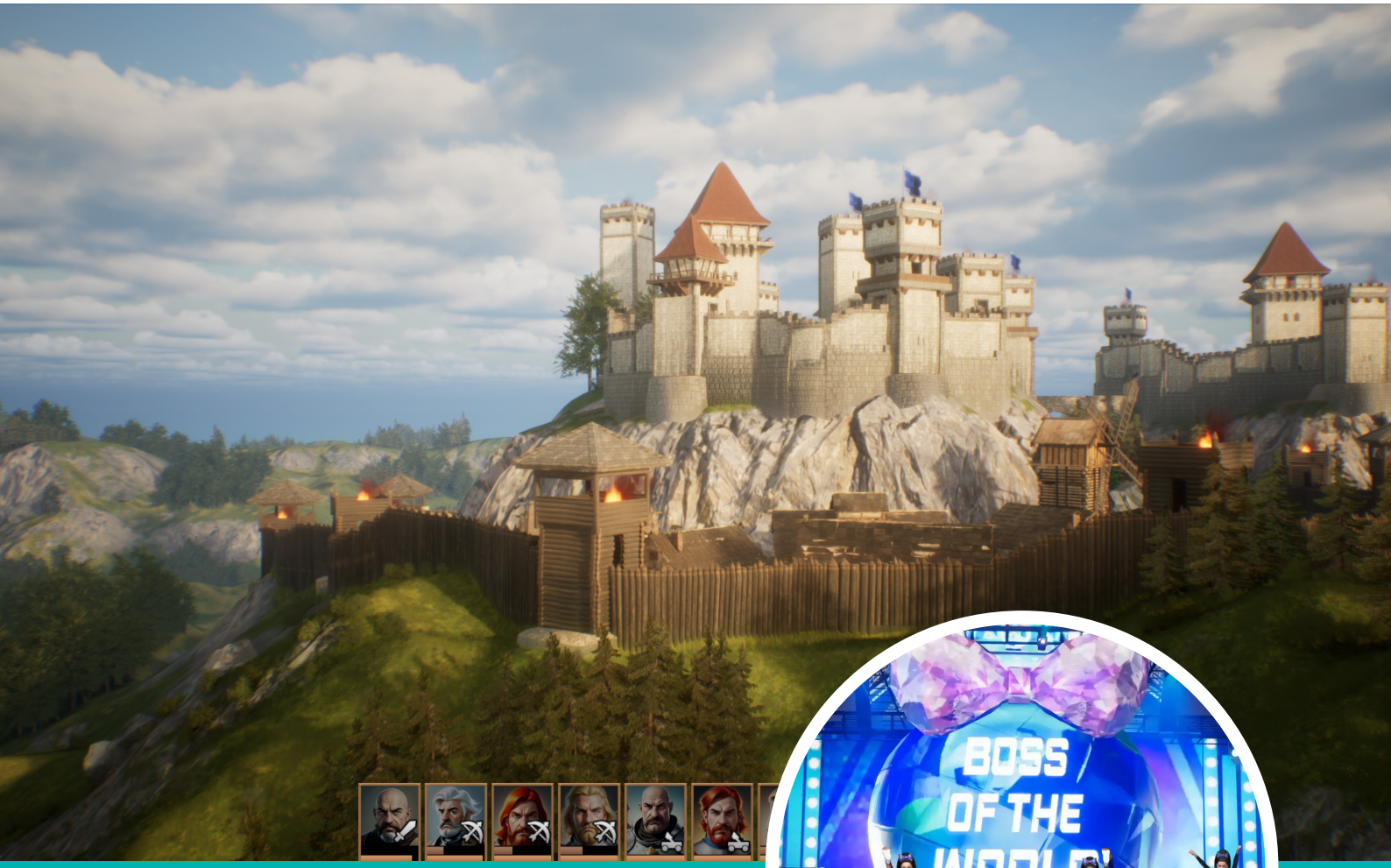
Net Turnover, TSEK Q1 2025 - Q3 2026

2025	Q1	Q2	Q3	Q4
	13 648	11 273	5 468	12 036
2026	**Q1**	**Q2**	**Q3**	**Q4**
	9 755	15 436	9 911	

Net Turnover, TSEK by Line of Business

	2026 (9M)	2025
Assigned development	3 161	21 832
Royalty	31 940	20 573
Other services	0	20

GAME STUDIOS:	4
NUMBER OF EMPLOYEES:	40
GAMES IN THE PORTFOLIO:	9
RELEASES 2027:	4



FUNATICS

Funatics was founded in 1998 and is one of Germany's most experienced development studios. Based outside Düsseldorf, the company has extensive experience in building strategy games, which is shown, among other things, by the success of its own brand Cultures and the huge success The Settlers – The Next Generation, which was developed by the Funatics team at Ubisoft. The studio is now working on the mobile game 'Boss of the World' and another unannounced project.

Established game developer

- The Team behind **The Settlers – The Next Generation**
- **Battle Castles:** New strategy game
- **Boss of the World:** Mobile Allstar Cheerleading game
- **Platforms -** PC / Console / Mobile



gameXcite

we get you excited!

gameXcite is a Hamburg-based studio that is currently working on Galactic Exploration. The game is being published by Daedalic Entertainment and our publishing agreement includes a substantial upside for gameXcite. The game is planned to be published end of 2027.

Established game developer

- **Star Trek™: Voyager® - Across the Unknown** The company`s largest PC/Console project so far launched on 18 February 2026.
- **Asterix & Friends** - Asterix-based building game.
- **Asterix & Obelix: Heroes** - Asterix-based card battle game for PS5/PS4/XBOX/Switch/PC.
- **Galactic Exploration** - 2nd Star Trek™ project.



NUKKLEAR
DIGITAL MINDS

Nukklear is an international deveopment studio based in Hamburg, Germany. As an award-winning game studio with a focus on co-development, Nukklear has built a strong name with a combination of proprietary brands and commissioned development. Nukklear is a sought after team at the forefront of the european game development scene.

Established game developer

- **Unreal & Unity experts**
- Extensive experience with multiplayer solutions.
- UI/UX development.
- **Platforms** – PC / Console / Mobile



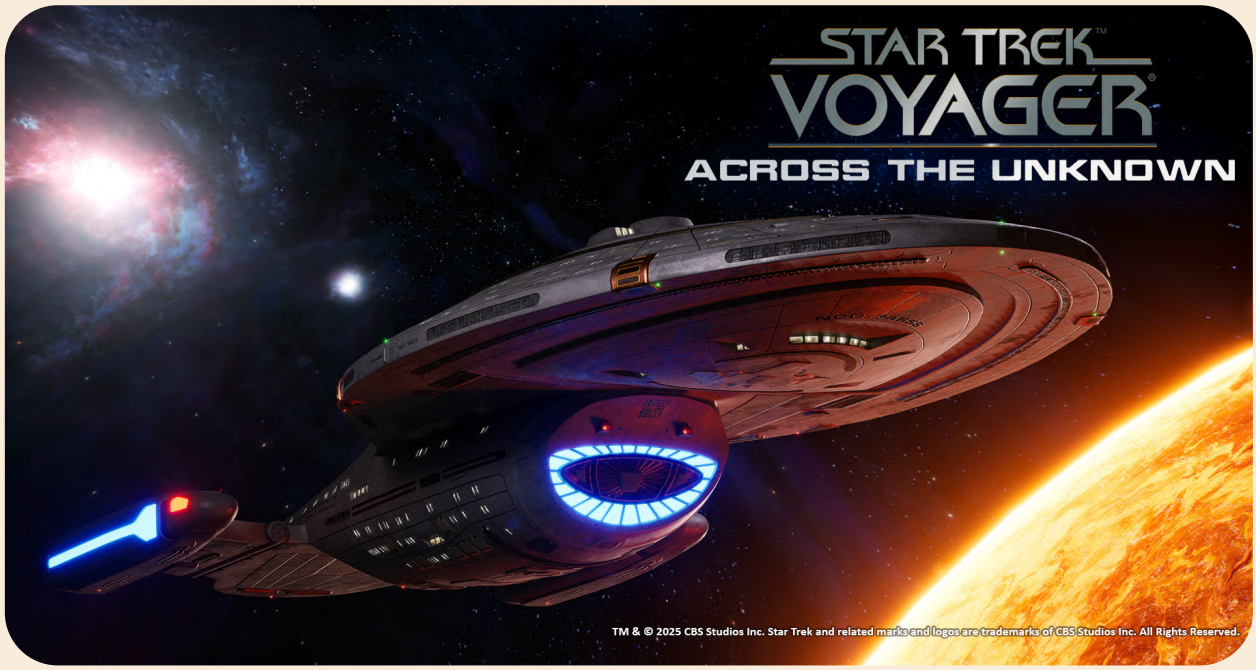
Tivola
cute games · since 1995

Tivola is a studio based in Hamburg, Germany. The studio published Ed & Edda: GRAND PRIX – Racing Champions for PC/Console in July 2025 and has finalized working on a prototype for a cozy 3D animal shelter simulation game. Currently the team is working on a horse game for publisher Trophy Games.

Established developer

- **Ed & Edda: GRAND PRIX - Racing Champions** – launched on Nintendo Switch, PlayStation 5, Xbox Series X|S and PC in July 2025.
- **New cozy 3D animal shelter simulator game** – prototype finalized.
- **Horse game** – mobile game under development.

Product portfolio
by selection















Launches in 2026



Releaseplan **2026/27:**

2026

- **Star Trek: Voyager- Across the Unknown** / gameXcite & Daedalic (launched on 18 February 2026)
- **Boss of the World, regular Content and Game Updates** / Funatics
- **Pet Paradise, Demo** / Tivola

Significant Events in the Period

On July 17, it was announced that the Company is launching an Expansion Pass and the game's first premium story DLC, "Delta Chronicles", for Star Trek: Voyager – Across the Unknown.

On July 31, it was announced that the Company is releasing a physical retail edition of Star Trek: Voyager – Across the Unknown for PlayStation 5 and Xbox Series X at selected retailers across Europe.

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On September 30, it was announced that Jumpgate game studio gameXcite had entered into a licensing agreement with Paramount Games for developing a new Star Trek based game. This is in reference to the announcement from September 2 concerning project "Galactic Exploration".



Significant Events After the Period

After the period, on October 1, it was announced that Florian Bohn was appointed new CEO for Jumpgate and that Harald Riegler would transition into a new role focusing on strategic business development.



01

General

SALES AND RESULT

The net turnover amounted to 35,101 TSEK (30,389 TSEK). The net turnover in the third quarter amounted to 9,911 TSEK (5,468 TSEK). The net loss in the period amounted to -10,290 TSEK (-15,051 TSEK). The net loss in the third quarter amounted to -5,282 TSEK (-5,265 TSEK).

The result per share in the period amounted to -0.538 SEK per share (-1.042 SEK). The result per share in the third quarter amounted to -0,276 SEK per share (-0,365 SEK). Calculated based on the average number of shares the result amounted to -0,619 SEK (-1.207 SEK). Calculated based on the average number of shares the result in the third quarter amounted to -0,318 SEK (-0.422 SEK).

INVESTMENTS

The total investments of Jumpgate in the period amounted to 1,049 TSEK (237 TSEK) and related to intangible fixed assets amounting 942 TSEK (130 TSEK) such as licenses and intangible fixed assets from capitalized expenditure and tangible fixed assets 107 TSEK (107 TSEK) such as equipment and installations.

The total investments of Jumpgate in the third quarter amounted to 9 TSEK (72 TSEK) and related to intangible fixed assets amounting to 0 TSEK (19 TSEK) such as licenses and intangible fixed assets from capitalized expenditure and tangible fixed assets 9 TSEK (53 TSEK) such as equipment and installations.

DEPRECIATIONS AND IMPAIRMENTS

The result in the period has been negatively affected by 1,370 TSEK (1,643 TSEK) in depreciations and impairments of which 105 TSEK (126 TSEK) relate to depreciations of inventory, equipment and installations, 1,070 TSEK (924 TSEK) relate to depreciations of previous years' capitalized expenditures for development work, 0 TSEK (0 TSEK) relate to depreciation of goodwill and 194 TSEK (593 TSEK) relates to the depreciation of leased assets.

The result in the third quarter has been negatively affected by 464 TSEK (229 TSEK) in depreciations and impairments of which 37 TSEK (19 TSEK) relate to depreciations of inventory, equipment and installations 362 TSEK (155 TSEK) relate to depreciations of previous years' capitalized expenditures for development work, 0 TSEK (0 TSEK) relate to depreciation of goodwill and 65 TSEK (56 TSEK) relates to the depreciation of leased assets.

LIQUIDITY AND FINANCING

The group had at the end of the period 3,211 TSEK (5,404 TSEK) in cash equivalents.

EQUITY CAPITAL, SHARE CAPITAL AND NUMBER OF SHARES

Per September 30, 2026, the equity capital of Jumpgate amounted to 52,431 TSEK (58,807 TSEK). The solidity of the company per September 30, 2026, amounted to 53.11 % (60.66 %).

The share capital of Jumpgate at the time of release of the report is distributed over 19,123,956 shares with a quota value of 0.035 SEK. All shares are part of the same series and have the same right to vote and take part in the profits of the company.

WARRANTS ALLOCATED TO EXTERNAL LENDERS

In April and May 2025, Jumpgate entered into a number of loan agreements with external lenders, amounting to approximately SEK 13.63 million in total. As part of the agreements, the lenders were allocated in aggregate 15,270,182 warrants, corresponding to 1.12 warrants per SEK (or SEK equivalent) lent. Each warrant entitles the holder to subscribe for one new share in Jumpgate at a subscription price of SEK 1.75 per share. The warrants may be exercised during December 2026. Fully exercised, the warrants would result in a dilution of ca 44 % of the total number of shares.

INCOME TAXES

Against the background of the Company's historical losses and the uncertainty regarding future taxable profits, Jumpgate does not recognize a deferred tax asset relating to tax loss carryforwards. The assessment may be reconsidered when ongoing development projects have been completed and the prospects for future taxable profits can be assessed with greater certainty. As of 30 September 2026, accumulated tax loss carryforwards amounted to 153 007 TSEK.

LISTING

The shares of Jumpgate are traded on NGM Growth Market as of September 16, 2016 with the ticker GATE and ISIN code SE0023113154.

Jumpgate doesn't have an agreement on market making. The Board of Directors have concluded that the large number of shareholders is sufficient to enable functioning trading.

INSIDER SHAREHOLDINGS IN THE COMPANY

Per September 30, 2026 and according with the latest known facts, the insiders of the Company had the indirect and direct shareholding as follows below.

Name	Position	Shares	Ownership	Change
Viktor Modigh (via company)	Chairman	193 242	1,01%	
Marcus Jacobs (private & via company)	Director	162 666	0,85%	
Andras Vajlok (private & via company)	Director	896 923	4,69%	
Markus Windelen	Director	10 417	0,05%	
Viktor Modigh & Marcus Jacobs (via jointly controlled company)		1 079 100	5,64%	
Harald Riegler	Director / CBO	324 474	1,70%	
Florian Bohn (via company)	CEO	88 800	0,46%	
Patrick Streppel (via company)	CPO / MD gameXcite	33 667	0,18%	
Thomas Friedmann	Mgmt Funatics	94 789	0,50%	
Thomas Häuser	Mgmt Funatics	94 789	0,50%	
Thorsten Kneisel	Mgmt Funatics	94 789	0,50%	
Alexander Nikolic	Financial Consultant	15 000	0,08%	
Total		**3 088 656**	**16,15%**	

EMPLOYEES

The average number of employees during the period was 40 (60).

VISION

The vision of Jumpgate is to build a world leading group of development studios with first class partners.

LONG TERM INCENTIVE PROGRAM

Incentive Program LTI 2026

LTI 2026:1 for leading managers and key personnel in the Jumpgate Group comprises 552 126 warrants issued pursuant with the following main terms. Every warrant entitles the holder to during the period June 1, 2029 – July 31, 2029 subscribe for one new share in the Company at a subscription price of 2,69 SEK per share (equivalent of 120 % of the volume weighted average price in the period of March 26 – April 10, 2026).

LTI 2026:2 for directors of Jumpgate comprises 184 042 warrants issued pursuant with the following main terms. Every warrant entitles the holder to during the period June 1, 2029 – July 31, 2029 subscribe for one new share in the Company at a subscription price of 2,69 SEK per share (equivalent of 120 % of the volume weighted average price in the period of March 26 – April 10, 2026).

Fully exercised, the LTI-programs lead to a dilution of ca 4 % of the total number of shares of the Company.

REPORTING SCHEDULE

Jumpgate AB (publ) publishes recurring financial information pursuant with the following plan:

Year-End Report January – December 2026 (Q4 2026)	**2027-02-25**
Interim Report January – March 2027 (Q1 2027)	**2027-05-13**
Interim Report January – June 2027 (Q2 2027)	**2027-08-19**
Interim Report January – September 2027 (Q3 2027)	**2027-11-25**

ACCOUNTING PRINCIPLES

The Interim Report is established in accordance with IAS 34 and doesn't include all information required in financial reports pursuant with IFRS and shall as a consequence be read together with the Annual Report for 2025.

The Assets and Liabilities of the Company are accounted for at the acquisition value or nominal value respectively if nothing else is stated.

Fixed assets are valued at the acquisition value with deductions of aggregated depreciations and potential impairments. Intangible and material fixed assets are presented at the acquisition value with deductions of aggregated depreciations and potential impairments.

Linear depreciation is made on the depreciable amount over the use period of the assets pursuant with the following: inventory, tools, installations and goodwill five (5) years, and capitalized expenditures for development work and similar work and concessions, patents, licenses and trademarks three to five (3 - 5) years.

This report has not been reviewed by the Company's auditor.

For additional information please contact:

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IR AND MEDIA INQUIRIES:
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General questions:
E-Mail: info@jumpgategames.se

Jumpgate AB
Jumpgate AB is an independent group of game developers founded in 2011 and comprising four game studios: Nukklear (Hamburg), Tivola Games (Hamburg), gameXcite (Hamburg) and Funatics (Düsseldorf).

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02

Report

Income statement

Group

SEK	Note	2026-07-01 2026-09-30	2025-07-01 2025-09-30	2026-01-01 2026-09-30	2025-01-01 2025-09-30	2025-01-01 2025-12-31
OPERATING INCOME						
Net turnover	2	9 910 937	5 467 502	35 101 397	30 388 864	42 425 571
Own work capitalized		-	-	927 213	110 700	110 700
Other operating income	3	2 068 646	2 855 256	7 569 312	8 563 470	12 840 317
Total operating income		**11 979 583**	**8 322 758**	**43 597 922**	**39 063 034**	**55 376 588**
OPERATING EXPENSES						
Purchase of services		-2 673 019	-2 737 749	-8 158 409	-10 037 284	-18 717 097
Other external expenses		-4 655 977	-2 410 664	-16 048 693	-10 218 945	-14 258 227
Personnel expenses	4	-7 707 897	-7 198 583	-22 314 240	-28 289 543	-35 976 636
Depreciation, amortization and impairment of tangible and intangible fixed assets		-464 222	-229 343	-1 369 889	-1 643 089	-3 224 824
Other operating expenses		-25 416	-85 655	-246 976	-216 010	-232 942
Total operating expenses		**-15 526 531**	**-12 661 994**	**-48 138 206**	**-50 404 870**	**-72 409 726**
Operating profit/loss (EBIT)		**-3 546 949**	**-4 339 236**	**-4 540 285**	**-11 341 836**	**-17 033 138**
FINANCIAL INCOME AND EXPENSE						
Profit/loss from other securities and receivables that constitute fixed assets		-	-6 662	-	-90 449	-92 719
Other interest income and similar profit items		-14 907	5 466	321	-4 112	-11 000
Other interest expense and similar loss items		-1 720 424	-1 067 476	-5 578 706	-3 572 962	-4 843 184
Profit/loss after financial items		**-5 282 280**	**-5 407 908**	**-10 118 669**	**-15 009 358**	**-21 980 041**
Tax on profit for period		-	142 453	-170 934	-41 313	-85 173
Net profit/loss for the period		**-5 282 280**	**-5 265 455**	**-10 289 603**	**-15 050 671**	**-22 065 214**

Comprehensive income statement

Group

SEK	Note	2026-07-01 2026-09-30	2025-07-01 2025-09-30	2026-01-01 2026-09-30	2025-01-01 2025-09-30	2025-01-01 2025-12-31
Net profit/loss for the period		**-5 282 280**	**-5 265 455**	**-10 289 603**	**-15 050 671**	**-22 065 214**
Items that may be reclassified to profit or loss:						
Exchange differenses on translation of foreign operations		2 203 597	-112 421	4 760 799	-536 272	-61 246
Other comprehensive profit/loss after taxes		**2 203 597**	**-112 421**	**4 760 799**	**-536 272**	**-61 246**
Total comprehensive profit/loss of the period		**-3 078 684**	**-5 377 876**	**-5 528 804**	**-15 586 943**	**-22 126 460**

Consolidated statement of financial position

SEK	Note	2026-09-30	2025-09-30	2025-12-31
FIXED ASSETS				
INTANGIBLE FIXED ASSETS				
Intangble fixed assets from capitalized expenditure	5	2 669 688	5 334 542	3 814 470
Licences, trademarks and other similar rights	6	34 503	27 959	45 450
Goodwill		84 486 225	82 241 909	80 687 290
Work in progress for intangible fixed assets	7	2 190 293	1 214 003	1 214 003
Total intangible fixed assets		**89 380 709**	**88 818 413**	**85 761 213**
TANGIBLE FIXED ASSETS				
Equipment and installations	8	100 382	110 553	98 389
Leased assets		518 173	777 260	712 488
Total tangible fixed assets		**618 555**	**887 813**	**810 877**
Total fixed assets		**89 999 264**	**89 706 226**	**86 572 090**
CURRENT ASSETS				
CURRENT RECEIVABLES				
Accounts receivables		3 116 780	651 979	1 414 503
Other receivables		2 212 228	50 103	382 376
Prepaid expenses and accrued income		182 724	1 138 552	4 610 372
Total current receivables		**5 511 732**	**1 840 634**	**6 407 251**
Cash equivalents		3 210 632	5 403 545	3 684 742
Total current assets		**8 722 364**	**7 244 179**	**10 091 994**
TOTAL ASSETS		**98 721 628**	**96 950 405**	**96 664 084**

Consolidated statement of financial position

SEK	Note	2026-09-30	2025-09-30	2025-12-31
EQUITY AND LIABILITIES				
EQUITY CAPITAL				
Restricted equity capital				
Share capital		669 338	505 561	505 561
Total restricted equity capital		**669 338**	**505 561**	**505 561**
Non-restricted equity capital				
Other contributed capital		233 621 781	225 597 475	225 597 475
Retained profit/loss		-181 860 437	-167 296 561	-176 331 633
Total non restricted equity capital		**51 761 344**	**58 300 914**	**49 265 842**
Total equity attributable to equity capital holders of the parent company		52 430 681	58 806 475	49 771 403
Non-controlling interests		-	-	-
Total equity capital		**52 430 681**	**58 806 475**	**49 771 403**
PROVISIONS				
Other provisions	9	912 945	996 361	936 651
Total provisions		**912 945**	**996 361**	**936 651**
LONG-TERM LIABILITIES				
Other liabilities		285 273	564 352	481 337
Total long term liabilites		**285 273**	**564 352**	**481 337**
CURRENT LIABILITIES				
Advance payments from customers		-	8 843	-
Accounts payable - trade		4 641 909	1 021 947	1 851 746
Current tax liabilites		48 195	214 956	246 487
Other current liabilities		34 095 858	30 143 575	34 525 158
Accrued expenses and deferred income		6 306 765	5 193 896	8 851 301
Total current liabilities		**45 092 728**	**36 583 217**	**45 474 693**
Total liabilities		**46 290 946**	**38 143 930**	**46 892 681**
TOTAL EQUITY AND LIABILITIES		**98 721 628**	**96 950 405**	**96 664 084**

Group

Changes in equity capital

SEK	Share capital	Other contributed capital	Other equity capital including comprehensive income for the period	Total equity capital
OPENING BALANCE				
2025-01-01	**32 220 319**	**189 191 763**	**-145 714 921**	**75 697 160**
Reduction of share capital	-36 518 603	36 518 603	-	-
Contributed equity capital after transaction costs	4 803 845	-112 890	-	4 690 954
Translation difference for the period	-	-	-8 551 498	-8 551 498
Net profit/loss for the period	-	-	-22 065 214	-22 065 214
CLOSING BALANCE				
2025-12-31	**505 561**	**225 597 475**	**-176 331 633**	**49 771 403**
New share issue	163 777	8 086 855	-	8 250 632
Costs associated with new share issue	-	-62 550	-	-62 550
Translation difference for the period	-	-	4 760 799	4 760 799
Net profit/loss for the period	-	-	-10 289 603	-10 289 603
CLOSING BALANCE				
2026-09-30	**669 338**	**233 621 781**	**-181 860 437**	**52 430 681**

Group

Cash flow statement

SEK	Note	2026-07-01 2026-09-30	2025-07-01 2025-09-30	2026-01-01 2026-09-30	2025-01-01 2025-09-30	2025-01-01 2025-12-31
CURRENT ACTIVITIES						
Profit/loss after financial items		-5 282 280	-5 407 908	-10 289 603	-15 009 358	-21 980 041
Adjustments for items not included in the cash flow		839 111	-662 212	2 413 987	642 050	3 054 040
Tax paid		-	142 453	-170 934	-41 313	-85 173
Cash flow from operating activities before change in working capital		**-4 443 169**	**-5 887 666**	**-8 046 550**	**-14 408 622**	**-19 011 174**
Cash flow from change in working capital:						
Change in customer accounts receivable and current receivables		-1 711 301	4 300 302	1 164 758	6 475 172	989 665
Change in accounts payable and current liabilities		1 316 555	-3 377 786	5 264 610	-3 474 657	4 422 348
Cash flow from operating activities		**-4 837 914**	**-4 965 150**	**-1 617 181**	**-11 408 107**	**-13 599 161**
INVESTMENT ACTIVITIES						
Acquisition of intangible fixed assets		-	-19 165	-942 338	-129 865	-157 434
Disposal of intangible fixed assets		-	-	-	-	-
Aquisition of tangible fixed assets		-9 707	-54 558	-106 896	-107 258	-135 293
Avyttring av materiella anläggningstilgångar		-	-	-	-	-
Cash flow from investment activities		**-9 707**	**-73 723**	**-1 049 234**	**-237 123**	**-292 727**
FINANCING ACTIVITIES						
New share issue		-	4 690 954	8 188 082	4 690 954	4 690 954
Debts incurred		-	3 015 741	2 034 984	14 312 975	15 390 830
Amortisation of loans		-	-1 265 153	-8 030 760	-4 821 222	-5 371 222
Cash flow from financing activities		**0**	**6 441 543**	**2 192 306**	**14 182 707**	**14 710 562**
Cash flow for the period		**-4 847 621**	**1 402 668**	**-474 109**	**2 537 477**	**818 674**
Cash equivalents, opening balance		8 058 253	4 000 876	3 684 742	2 866 069	2 866 069
Cash equivalents, closing balance		**3 210 632**	**5 403 545**	**3 210 632**	**5 403 545**	**3 684 742**

Income statement

SEK	Note	2026-07-01 2026-09-30	2025-07-01 2025-09-30	2026-01-01 2026-09-30	2025-01-01 2025-09-30	2025-01-01 2025-12-31
OPERATING INCOME						
Net turnover	2	1 637 403	226 450	5 202 751	8 129 914	13 246 308
Own work capitalized		-	-	-	110 700	110 700
Other operating income	3	3 502	115 923	92 417	207 107	239 204
Total operating income		**1 640 905**	**342 373**	**5 295 167**	**8 447 721**	**13 596 212**
OPERATING EXPENSES						
Purchase of services		-949 546	-1 797 024	-4 177 108	-7 659 384	-13 594 142
Other external expenses		-736 584	-1 518 391	-2 954 496	-4 781 711	-5 751 242
Personnel expenses	4	-947 868	-1 079 223	-3 030 343	-3 436 919	-4 815 744
Depreciation, amortization and impairment of tangible and intangible fixed assets		-61 401	-207 112	-184 208	-207 112	-1 380 099
Other operating expenses		-25 416	-85 655	-246 976	-194 840	-211 772
Total operating expenses		**-2 720 814**	**-4 687 406**	**-10 593 130**	**-16 279 967**	**-25 753 000**
Operating profit/loss (EBIT)		**-1 079 909**	**-4 345 033**	**-5 297 963**	**-7 832 246**	**-12 156 788**
FINANCIAL INCOME AND EXPENSE						
Profit/loss from participations in group companies		-	-	-	-688 499	-688 499
Profit/loss from other securities and receivables that constitute fixed assets		-	-2 673	-	-58 733	-57 724
Other interest income and similar profit items		78	-1 181	19 610	-11 431	-13 256
Other interest expense and similar loss items		-1 844 757	-1 167 819	-5 915 154	-3 844 435	-5 228 378
Profit/loss after financial items		**-2 924 588**	**-5 516 706**	**-11 193 507**	**-12 435 344**	**-18 144 645**
Tax on profit for the financial year		-	-	-	-	-
Net profit/loss for the period		**-2 924 588**	**-5 516 706**	**-11 193 507**	**-12 435 344**	**-18 144 645**

Consolidated statement of financial position

SEK	Note	2026-09-30	2025-09-30	2025-12-31
FIXED ASSETS				
INTANGIBLE FIXED ASSETS				
Intangble fixed assets from capitalized expenditure	5	921 039	2 278 234	1 105 247
Work in progress for intangible fixed assets	7	1 214 003	1 214 003	1 214 003
Total intangible fixed assets		**2 135 042**	**3 492 237**	**2 319 250**
TANGIBLE FIXED ASSETS				
Equipment and installations	8	-	-	-
Total tangible fixed assets		**0**	**0**	**0**
FINANCIAL ASSETS				
Participating interest in group companies	10	124 288 633	124 288 633	124 288 633
Receivables from group companies		-	1 162 617	1 345 390
Total financial assets		**124 288 633**	**125 451 250**	**125 634 023**
Total fixed assets		**126 423 675**	**128 943 487**	**127 953 273**
CURRENT ASSETS				
CURRENT RECEIVABLES				
Accounts receivables		519 129	-	-
Receivables from group companies		-	497 310	399 849
Current tax receivable		65 500	-	-
Other receivables		172 429	213 636	258 584
Prepaid expenses and accrued income		72 044	159 875	4 490 756
Total current receivables		**829 103**	**870 821**	**5 155 189**
Cash equivalents		738 951	86 740	309 927
Total current assets		**1 568 054**	**957 561**	**5 465 116**
TOTAL ASSETS		**127 991 729**	**129 901 048**	**133 418 389**

Consolidated statement of financial position

SEK	Note	2026-09-30	2025-09-30	2025-12-31
EQUITY AND LIABILITIES				
EQUITY CAPITAL				
Restricted equity capital				
Share capital		669 338	505 561	505 561
Fund for development expenditure		1 214 003	3 588 649	3 588 649
Total restricted equity capital		**1 883 342**	**4 094 210**	**4 094 210**
Non restricted equity capital				
Share premium reserve		233 621 781	189 191 763	225 597 475
Retained profit/loss		-152 227 124	-136 457 125	-136 457 125
Profit/loss for the period		-11 193 507	-12 435 344	-18 144 645
Total restricted equity capital		**70 201 149**	**76 705 006**	**70 995 705**
Total equity capital		**72 084 491**	**80 799 217**	**75 089 916**
CURRENT LIABILITIES				
Accounts payable - trade		2 640 953	536 111	524 811
Liabilities to group companies		20 464 930	17 062 621	18 423 483
Current tax liabilities		-	-65 500	-36 025
Other current liabilities		30 499 188	30 053 774	33 897 353
Accrued expenses and deferred income		2 302 167	1 514 826	5 518 850
Total current liabilities		**55 907 238**	**49 101 832**	**58 328 473**
Total liabilities		**55 907 238**	**42 101 832**	**58 328 473**
TOTAL EQUITY AND LIABILITIES		**127 991 729**	**129 901 049**	**133 418 389**

Changes in equity capital

SEK	Share capital	Fund for development expenditure	Share premium reserve	Retained profit/loss	Net profit/loss for the period	Total equity capital
OPENING BALANCE						
2025-01-01	**32 220 320**	**3 588 649**	**189 191 763**	**-116 691 226**	**-19 765 898**	**88 543 608**
Reversal of the previous year's result	-	-	-	-19 765 898	19 765 898	-
Reduction of share capital	-36 518 603	-	36 518 603	-	-	-
contributed equity capital after transaction costs	4 803 844	-	-112 890	-	-	4 690 954
Change in fund for development expenditure	-	-1 269 399	-	1 269 399	-	-
Net profit/loss for the period	-	-	-	-	-18 144 645	-18 144 645
CLOSING BALANCE						
2025-12-31	**505 561**	**2 319 250**	**225 597 475**	**-135 187 725**	**-18 144 645**	**75 089 916**
Reversal of the prevous year's result	-	-	-	-18 144 645	18 144 645	-
New share issue	163 777	-	8 086 855	-	-	8 250 632
Costs associated with new share issue	-	-	-62 550	-	-	-62 550
Change in fund for development expenditure	-	-1 105 247	-	1 105 247	-	-
Net profit/loss for the period	-	-	-	-	-11 193 507	-11 193 507
CLOSING BALANCE						
2026-09-30	**669 338**	**1 214 003**	**223 621 781**	**-152 227 123**	**-11 193 507**	**72 084 491**

Cash flow statement

SEK	Note	2026-07-01 2026-09-30	2025-07-01 2025-09-30	2026-01-01 2026-09-30	2025-01-01 2025-09-30	2025-01-01 2025-12-31
CURRENT ACTIVITIES						
Profit/loss after financial items		-2 924 588	-5 516 708	-11 193 507	-12 435 344	-18 144 645
Adjustments for items not included in the cash flow		61 402	4 963	184 209	-20 037	878 628
Tax paid		-	-9 825	-	-29 475	-
Cash flow from operating activities before change in working capital		**-2 863 186**	**-5 521 570**	**-11 009 298**	**-12 484 857**	**-17 266 017**
Cash flow from change in working capital						
Change in customer accounts receivable and current receivables		288 126	533 550	5 736 976	-76 232	-4 087 507
Change in accounts payable and current liabilities		830 916	-1 961 435	2 097 622	-3 214 989	3 639 794
Cash flow from operating activities		**-1 744 144**	**-6 949 455**	**-3 174 700**	**-15 776 078**	**-17 713 730**
INVESTMENT ACTIVITIES						
Disposal of shares in subsidiaries		-	-	-	-25 000	-25 000
Aquisition of intangible fixed assets		-	-	-	-110 700	-110 700
Acquisition of financial assets		-	-22 327	-	-208 159	-390 932
Disposal of financial assets		-	-	-	43 960	43 960
Cash flow from investment activities		**0**	**-22 327**	**0**	**-249 899**	**-432 672**
FINANCING ACTIVITIES						
New share issue		-	4 690 954	8 188 082	4 690 954	4 690 954
Debts incurred		1 785 041	2 877 654	4 366 436	16 332 957	19 281 020
Amortisation of loans		-471 703	-990 211	-8 950 792	-5 052 610	-5 657 061
Cash flow from financing activities		**1 313 338**	**6 578 397**	**3 603 726**	**15 971 301**	**18 314 912**
Cash flow for the period		-430 807	-393 385	429 025	-54 676	168 511
Cash equivalents, opening balance		1 169 758	480 125	309 927	141 417	141 417
Cash equivalents, closing balance		**738 951**	**86 740**	**738 951**	**86 740**	**309 927**

Notes to the financial statements

NOTE 1 ACCOUNTING POLICIES

Overall considerations

The financial statements have been prepared in SEK, which is the parent company's reporting currency. The financial statements have been prepared according to IAS 34 but does not include all information that is required in the annual financial statements according to IFRS. Due to this, the report should be read together with the annual financial statements for the financial year 2025. Jumpgate AB, the parent company of the group, is a public limited company founded and based in Sweden. Head office and principal place of business is in Stockholm, Sweden.

The financial statements have not been reviewed by the Group's auditors.

The accounting principles are unchanged from the last annual financial statements. The financial reports have been prepared under the assumption that the Group operates on a going concern basis.

For other accounting policies not covered in this report, please refer to the last annual financial statements.

Group financial statements

Consolidation method
All intra-group transactions and balance sheet items are eliminated on consolidation, including unrealized gains and losses on intra-group transactions. In cases where unrealized losses on intra-group sales of assets are reversed on consolidation, the underlying asset is also reversed on consolidation. The underlying asset is also tested for impairment from a group perspective. Amounts reported in the financial statements of subsidiaries have been adjusted where necessary to ensure consistency with the accounting policies adopted by the group. Profit or loss and other comprehensive income of subsidiaries acquired of disposed of during the year are recognized from the effective date of acquisition, or up to the effective date of disposal, as applicable.

Subsidiaries
Subsidiaries include all companies where Jumpgate AB has control. Control means that the Jumpgate Group has the ability to direct the subsidiary has rights to its returns and can use its influence to direct the activities which affect those returns.

Foreign currency transaction and balances
Foreign currency transactions are translated into the functional currency of the respective group entity, using the exchange rates prevailing at the dates of the transactions. Foreign exchange gains and losses resulting from the settlement of such transactions and from the remeasurement of monetary items denominated in foreign currency are recognized in profit or loss.

Foreign operations
In the group's financial statements, all assets, liabilities, and transactions of the group entities with a functional currency other than SEK are translated into SEK upon consolidation. The functional currency of the entities in the group has remained unchanged during the reporting period.

Government grants
Government grants are recognized at fair value when there is a reasonable assurance that the grants will be received and that the Group will meet the conditions attached to the grants.

Fixed assets

Intangible fixed assets
Costs that are directly attributable to a project's development phase are recognized as intangible assets, provided they meet the following recognition requirements:

- the development costs can be measured reliably
- the project is technically and commercially feasible
- the group intends to and has sufficient resourced to complete the project
- the group has the ability to use or sell the software
- the software will generate probable future economic benefits

Development costs not meeting these criteria for capitalization are expensed as incurred. Directly attributable costs include employee costs incurred on software development.

Subsequent measurement
All finite-lived intangible assets, including capitalized internally developed software, are accounted for using the cost model whereby capitalized costs are amortized on a straight-line basis over their estimated useful lives. Residual values and useful lives are reviewed at each reporting date. In addition, they are subject to impairment testing.

The following useful lives are applied:

- Licenses: 3 years
- Games: 3 years

Any capitalized development that is not yet complete is not amortized but is subject to impairment testing. Amortization has been included within depreciation, amortization, and impairment of tangible and intangible fixed assets. Subsequent expenditures on the maintenance of developed games are expensed as they incurred.

Tangible fixed assets
Tangible fixed assets are recognized at acquisition value with deduction of accumulated depreciation and any impairment losses. Assets are depreciated on a straight-line basis over their estimated useful lives. Impairment testing is carried out when there is an indication of decline in value.

The following useful lives are applied:

- Equipment and installations: 5 years

Personnel costs

Short-term remuneration
Short-term remunerations are calculated without discounting and are recognized as an expense when the related services are received. A provision is recognized for the expected cost of bonus payments when the entity has a present legal or constructive obligation to make such payments as a result of services received from employees and the obligation can be measured reliably.

Defined contribution pension plans
The Group pays fixed contributions to independent companies for several state pension plans and insurance policies for individual employees. The Group has no legal or constructive obligations to pay additional contributions beyond the payment of the defined contribution, which is recognized as an expense in the period in which the related employee services are received.

Share-based incentive program

Incentive Program LTI 2026

LTI 2026:1 for leading managers and key personnel in the Jumpgate Group comprises 552 126 warrants issued pursuant with the following main terms. Every warrant entitles the holder to during the period June 1, 2029 – July 31, 2029 subscribe for one new share in the Company at a subscription price of 2,69 SEK per share (equivalent of 120 % of the volume weighted average price in the period of March 26 – April 10, 2026).

LTI 2026:2 for directors of Jumpgate comprises 184 042 warrants issued pursuant with the following main terms. Every warrant entitles the holder to during the period June 1, 2029 – July 31, 2029 subscribe for one new share in the Company at a subscription price of 2,69 SEK per share (equivalent of 120 % of the volume weighted average price in the period of March 26 – April 10, 2026).

When fully utilized, the LTI programs result in a dilution of approximately 4 % of the company's shares.

Key figure definitions

Equity ratio (%)

Adjusted equity capital (equity capital and untaxed reserves less deferred taxes) as a percentage of total assets.

NOTE 2 NET TURNOVER

Group

SEK	2026-09-30	2025-09-30
NET TURNOVER BY LINE OF BUSINESS		
Development assignment	3 161 089	25 352 351
Royalty	31 940 307	5 016 725
Other services	0	19 788
Total	**35 101 396**	**30 388 864**

Parent company

NET TURNOVER BY LINE OF BUSINESS		
Development assignment	0	5 822 422
Royalty	5 202 751	2 307 492
Total	**5 202 751**	**8 129 914**

Group

GEOGRAPHICAL MARKET SEGMENTATION

Financial year 2026	Development assignment	Royalty/reseller	Other services	Sum
REVENUE				
Sweden	0	1 221 310	0	1 221 310
Europe	8 884	27 205 443	0	27 214 327
USA	3 152 205	2 407 747	0	5 559 951
Other countries	0	1 105 807	0	1 105 807
Total	**3 161 089**	**31 940 307**	**0**	**35 101 396**

Financial year 2025	Development assignment	Royalty/reseller	Other services	Sum
REVENUE				
Sweden	6 950 740	2 017	0	6 952 757
Europe	17 361 947	2 940 384	19 789	20 322 120
USA	1 039 665	2 036 461	0	3 076 126
Other countries	0	37 863	0	37 863
Total	**25 352 351**	**5 016 725**	**19 788**	**30 388 864**

Parent company

GEOGRAPHICAL MARKET SEGMENTATION

Financial year 2026	Development assignment	Royalty/reseller	Other services	Sum
REVENUE				
Sweden	0	1 156 647	0	1 156 647
Europe	0	2 872 641	0	2 872 641
USA	0	1 173 463	0	1 173 463
Total	**0**	**5 202 751**	**0**	**5 202 751**

Financial year 2025	Development assignment	Royalty/reseller	Other services	Sum
REVENUE				
Sweden	5 822 422	0	0	5 822 422
Europe	0	325 659	0	325 659
USA	0	1 981 833	0	1 981 833
Total	**5 822 422**	**2 307 492**	**0**	**8 129 914**

NOTE 3 OTHER OPERATING INCOME

Group

SEK	2026-09-30	2025-09-30
Public grants received	6 962 577	7 796 792
Exchange rate gains	103 357	208 252
Profit from disposal of fixed assets	0	3
Other operating income	503 378	802 409
Total	**7 569 314**	**8 807 456**

Parent Company

SEK	2026-09-30	2025-09-30
Exchange rate gains	92 417	207 107
Other operating income	0	0
Total	**92 417**	**207 107**

NOTE 4 PERSONNEL EXPENSES

Group

SEK	2026-09-30	2025-09-30

The average number of employees is based on attendance hours paid by the company related to normal working hours

SALARIES, REMUNERATION, ETC.

Salaries, remuneration, social contribution and pension costs have been paid in the following amounts:

Board and CEO for all companies within the group:		
Salaries and remuneration	5 817 522	5 595 141
Pension insurance	15 074	13 916
	5 832 596	**5 609 057**
Other personnel for all companies within the group:		
Salaries and remuneration	12 571 466	17 745 577
Pension insurance	62 784	278 566
	12 634 250	**18 024 143**
Social contribution fees	3 814 772	4 658 848
Total of board, CEO and other personnel	**22 281 617**	**28 292 048**
Gender distribution among senior executives:		
Percentage of women on the board	0 %	0 %
Percentage of men on the board	100 %	100 %
Percentage of women among other senior executives	0 %	0 %
Percentage of men among other senior executives	100 %	100 %
Average of employees for the period:	**40**	**64**
Sweden	0 (0)	2 (0)
Austria	2 (0)	2 (0)
Germany	38 (10)	56 (13)

The average number of women is given in parentheses.

	2026-09-30	2025-09-30

The average number of employees is based on attendance hours
paid by the company related to normal working hours

SALARIES, REMUNERATION, ETC.

Salaries, remuneration, social contribution and pension costs have been paid in the following amounts:

Board and CEO:		
Salaries and remuneration	1 494 961	1 557 636
Pension insurance	0	0
	1 494 961	**1 557 636**
Other personnel:		
Salaries and remuneration	1 037 957	1 604 302
Pension insurance	0	57 228
	1 037 957	**1 661 530**
Social contribution fees	446 175	203 471
Total of board, CEO and other personnel	**2 979 093**	**3 422 637**
Gender distribution among senior executives:		
Percentage of women on the board	0 %	0 %
Percentage of men on the board	100 %	100 %
Percentage of women among other senior executives	0 %	0 %
Percentage of men among other senior executives	100 %	100 %
Average of employees for the period:	**2**	**4**
Sweden	0 (0)	2 (0)
Austria	1 (0)	1 (0)
Germany	1 (0)	1 (0)

The average number of women is given in parentheses.

NOTE 5 INTANGIBLE ASSETS FROM CAPITALIZED EXPENDITURES

Group

SEK	2026-09-30	2025-09-30
Acquisition value, opening balance	31 359 484	29 643 300
Reclassification	0	2 485 346
Translation difference, exchange rate	74 154	-517 601
Accumulated acquisition value, closing balance	**31 433 638**	**31 611 045**
Depreciation, opening balance	-10 582 673	-9 651 523
Depreciation during the period	-1 057 571	-766 561
Translation difference, exchange rate	-55 544	145 016
Accumulated depreciation, closing balance	**-11 965 789**	**-10 480 180**
Impairment loss, opening balance	-16 695 789	-15 796 324
Translation difference, exchange rate	-105 819	282 560
Accumulated impairment, closing balance	**-16 798 160**	**-15 796 324**
Book value, closing balance	**2 669 689**	**5 334 542**

Parent company

SEK	2026-09-30	2025-09-30
Reclassification	0	2 485 346
Acquisition value, opening balance	18 303 019	15 817 673
Accumulated acquisition value, closing balance	**18 303 019**	**18 303 019**
Depreciation, opening balance	-6 035 501	-5 621 277
Depreciation during the period	-184 208	-207 112
Accumulated depreciation, closing balance	**-6 219 709**	**-5 828 389**
Impairment loss, opening balance	-11 162 271	-10 196 396
Accumulated impairment, closing balance	**-11 162 271**	**-10 196 396**
Book value, closing balance	**921 039**	**2 278 234**

NOTE 6 LICENSES, TRADEMARKS AND OTHER SIMILAR RIGHTS

Group

SEK	2026-09-30	2025-09-30
Acquisition value, opening balance	5 882 725	6 910 118
Translation differense, exchange rate	0	19 367
Translation differense, exchange rate	898	-1 070 551
Accumulated acquisition value, closing balance	**5 883 622**	**5 857 732**
Depreciation, opening balance	-4 532 509	-5 591 762
Depreciation during the period	-12 579	-4 288
Translation differense, exchange rate	735	1 071 042
Accumulated depreciation, closing balance	**-4 544 353**	**-4 525 008**
Impairment loss, opening balance	-1 304 766	-1 304 766
Accumulated impairment, closing balance	**-1 304 766**	**-1 304 766**
Book value, closing balance	**34 503**	**27 959**

Parent company

SEK	2026-09-30	2025-09-30
Acquisition value, opening balance	5 702 248	5 702 248
Accumulated acquisition value, closing balance	**5 702 248**	**5 702 248**
Depreciation, opening balance	-4 397 483	-4 397 483
Accumulated depreciation, closing balance	**-4 397 483**	**-4 397 483**
Impairment loss, opening balance	-1 304 766	-1 304 766
Accumulated impairment, closing balance	**-1 304 766**	**-1 304 766**
Book value, closing balance	**0**	**0**

NOTE 7 WORK IN PROGRESS FOR INTANGIBLE FIXED ASSETS

Group

SEK	2026-09-30	2025-09-30
Acquisition value, opening balance	1 214 003	3 588 649
Internal development during the period	942 338	110 700
Reclassfication	0	-2 485 346
Translation differense, exchange rate	33 952	0
Book value, closing balance	**2 190 293**	**1 214 003**

Parent company

SEK	2026-09-30	2025-09-30
Acquisition value, opening balance	1 214 003	3 588 649
Internal development during the period	0	110 700
Reclassification	0	-2 485 346
Book value, closing balance	**1 214 003**	**1 214 003**

NOTE 8 EQUIPMENT AND INSTALLATIONS

Group

SEK	2026-09-30	2025-09-30
Acquisition value, opening balance	1 204 846	2 320 236
Additions through acquisitions	106 896	107 258
Sales/discards during the period	0	-1 122 699
Reclassification	-490	0
Translation difference, exchange rate	0	-91 428
Accumulated acquisition value, closing balance	**1 311 251**	**1 213 367**
Depreciation, opening balance	-1 106 457	-2 063 297
Depreciation during the period	-105 424	-54 331
Sales/discards during the period	0	- 73 783
Reclassification	0	1 016 877
Translation difference, exchange rate	1 011	71 717
Accumulated depreciation, closing balance	**-1 210 870**	**-1 102 816**
Book value, closing balance	**100 382**	**110 552**

Parent company

SEK	2026-09-30	2025-09-30
Acquisition value, opening balance	335 478	335 478
Accumulated acquisition value, closing balance	**335 478**	**335 478**
Depreciations, opening balance	-335 478	-335 478
Depreciation during the period	0	0
Accumulated depreciaiton, closing balance	**-335 478**	**-335 478**
Book value, closing balance	**0**	**0**

NOTE 9 PROVISIONS

Group

SEK	2026-09-30	2025-09-30
Provision for warranties	57 686	996 361
Other provisions	555 285	0
Total	**612 972**	**996 361**

NOTE 10 PARTICIPATING INTEREST IN GROUP COMPANIES

Parent company

SEK	2026-09-30	2025-09-30
Acquisition value, opening balance	135 044 133	134 405 633
Shareholder contributions	0	663 500
Other changes	0	-25 000
Accumuladed acquisition value, closing balance	**135 044 133**	**135 044 133**
Write-down, opening balance	-10 755 500	-10 092 000
Write-down during the period	0	-633 500
Write-down, closing balance	**-10 755 500**	**-10 755 500**
Book value, closing balance	**124 288 633**	**124 288 633**

NOTE 11 PURCHASE AND SALES BETWEEN GROUP COMPANIES

Group

%	2026-09-30	2025-09-30
Share of total sales to other group companies during the period	6,58%	14,52%

Parent Company

%	2026-09-30	2025-09-30
Share of total purchases to other group companies during the period	4,58%	24,87%
Share of total sales to other group companies during the period	3,82%	4,01%

NOTE 12 TRANSACTIONS WITH RELATED PARTIES

Group

During the period, the Group had transactions with Tiveden AS, owned by Chairman of the Board Viktor Modigh.
The transactions relate to consulting services performed. The sum of the services amounts to 75 TSEK.

SEK	2026-09-30	2025-09-30
Liabilities to related parties reported as Other liabilities		
Harald Riegler	0	263 563
Infundo AB	6 155 000	5 345 000
Andras Vajlok	1 537 500	1 387 500
MGV Financing AB	1 863 603	0
	9 556 103	**6 996 063**

NOTE 13 SIGNIFICANT EVENTS AFTER THE PERIOD

After the period, on October 1, it was announced that Florian Bohn was appointed new CEO for Jumpgate and that Harald Riegler would transition into a new role focusing on strategic business development.

JUMPGATE

Jumpgate AB is an independent group of game development companies that was founded in 2011 and includes four game studios: Nukklear (Hamburg), Tivola Games (Hamburg), gameXcite (Hamburg) and Funatics (Düsseldorf)

The group produces and publishes its own games as well as develops games and other digital products on behalf of external companies. The group's companies have established collaborations with strong industrial partners and exciting product portfolios with great potential. The group operates on the global market, distributes its games worldwide and has a large international network.

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