

VALUNO GROUP ANNOUNCES OUTCOME OF DIRECTED SHARE ISSUE

On 28 November 2025, Valuno Group AB (the "Company" or "Valuno") announced that the Company's Board of Directors, pursuant to the authorisation granted by the Annual General Meeting held on 6 December 2024, resolved on a directed share issue of approximately SEK 10,0 million to RGB Os Ltd ("RGB") (the "Share Issue"). The subscription price in the Share Issue amounted to SEK 1.77 per share. All shares in the Share Issue have been subscribed for and the Board of Directors of the Company has therefore today, 15 December 2025, resolved on allotment of all shares in the Share Issue. Through the Share Issue, the Company receives approximately SEK 10.0.

Allocation of shares

All shares in the Share Issue have been subscribed for and the Board of Directors of the Company has therefore today, 15 December 2025, resolved on allotment of shares to RGB (Utexo). Through the Share Issue, the Company receives approximately SEK 10.0 million.

Number of shares and share capital

As a result of the Share Issue the Company's share capital will increase by SEK 56,497.18 through the issuance of 5,649,718 new shares, entailing a dilution of approximately 2.60 percent of the total number of shares and votes in the Company (based on the number of shares and votes following the Share Issue).

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Valuno Group Valuno is a Swedish fintech company with a vision of a borderless economy where cryptocurrencies and digital payments are seamlessly integrated into everyday life. The company offers solutions for crypto payments, digital wallets, and related financial services. Valuno has been listed on NGM Nordic SME since July 2019. For more information, visit www.investor.valuno.com.