

Dynavox Group - Q2 – Exceptional growth momentum with solid underlying profitability

Redeye maintains a positive stance on Dynavox following another standout quarter. In Q2, organic growth reached an impressive 37%, with broad-based momentum across geographies, product categories, and a growing uptake among younger autism users. Despite elevated non-recurring costs, underlying profitability remains solid. We have raised our estimates and valuation to reflect the continued outperformance and sustained growth trajectory.

Read more and download the Research Update.

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Attachments

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