



Report from the Extraordinary General Meeting of W5 Solutions AB (publ) on 1 April 2026

At the Extraordinary General Meeting of W5 Solutions AB (publ) (the "Company" and the "EGM") on 1 April 2026, the EGM resolved, among other things, as follows. For more detailed information regarding the content of the resolutions, please refer to the notice of the EGM and the full proposals for resolutions, which have previously been published and are available on the Company's website, w5solutions.com.

Resolution to approve a directed issue of shares (Tranche 1)

The EGM resolved to approve the Board of Director's decision of 12 March 2026 regarding a directed issue of up to 1 800 000 shares, entailing an increase in share capital of up to SEK 90 000, directed primarily at institutional investors (through DNB Carnegie Investment Bank AB (publ) ("DNB Carnegie"). The subscription price for the shares is SEK 50 per share, which the Board of Directors has assessed to be in line with market conditions as it was determined through an accelerated bookbuilding process conducted on 12 March 2026 by DNB Carnegie.

Resolution to approve a directed issue of shares to Cajory Defence AB (Tranche 2)

The EGM resolved to approve the Board of Director's decision of 12 March 2026 regarding a directed issue of up to 200 000 shares, entailing an increase in share capital of up to SEK 10 000, to Cajory Defence AB (through DNB Carnegie), which is controlled by the Company's Chairman of the Board, Jonas Rydin. The subscription price for the shares is SEK 50 per share, which the Board has assessed to be in line with market conditions as it was determined through an accelerated bookbuilding process conducted on 12 March 2026 by DNB Carnegie.

Further information regarding the issues and the accelerated bookbuilding process is available in the Company's press release dated 12 March 2026.

About W5 Solutions

W5 Solutions' vision is to become the leading global provider of sustainable defence technology. The company develops and delivers cutting-edge solutions that strengthen both its own forces and those of its allies. Their solutions in Integration, Training and Power are designed with a focus on sustainability and innovation, making them a reliable partner for defence and security agencies worldwide.

Founded in 2018, with a heritage dating back to 1940, W5 Solutions is headquartered in Stockholm.

Learn more at www.w5solutions.com.

The company is listed on the Nasdaq First North Growth Market Stockholm. The Company's Certified Adviser is DNB Carnegie Investment Bank AB.

Press Release
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Attachments

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