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H100 Group has converted SEK 122.5 million of its outstanding convertible loans

H100 Group AB ("H100 Group" or the "Company") announces that approximately SEK 122.5 million of its outstanding convertible loans have been converted to shares in accordance with the terms of the loan agreements at a conversion price of SEK 8.48 per share.

Following the conversions, the remaining outstanding nominal amount of the Company's convertible debt is approximately SEK 219.8 million. The remaining convertible loans carry zero percent interest and mature in 2030. As a result of the conversions, the number of shares and votes in the Company increases by 14,450,468, from 320,799,769 to 335,250,237. The Company's share capital increases by SEK 1,445,046.80, from SEK 32,079,976.90 to SEK 33,525,023.70.

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About H100 Group

H100 Group AB is a health technology company in the health and longevity industry with an active Bitcoin Treasury Strategy. The company's business idea is to support providers of health and lifestyle services through Al-powered automation, digital growth tools, and integrated platform solutions, with the goal of helping people live healthy lives to 100 and beyond.

H100 follows a clear growth strategy focused on building a seamless ecosystem where AI integration enhances efficiency and expands service offerings. Growth is further accelerated through strategic acquisitions of key players within its ecosystem, aiming to consolidate and scale the business.

The company is listed on NGM Nordic SME. For more information, visit www.h100.group.