

Addnode - Softer Quarter - Solid Long-Term Outlook Unchanged

Redeye lowered its Base Case and forecasts somewhat following a Q2 report on the somewhat soft side, following lower margins than expected in all Divisions. However, most of this is due to the sales mix rather than structural drivers, and our long-term view of Addnode is intact.

Read more and download the Research Update.

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This is a press release from Redeye - Research Powered Investment Banking. www.redeye.se/

Attachments

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