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Nyfosa issues new senior unsecured green bonds of MSEK 500

Nyfosa AB ("Nyfosa" or the "Company") has successfully issued senior unsecured green bonds in an initial amount of MSEK 500 under a total framework of MSEK 700 (the "New Green Bonds"). The New Green Bonds carries a floating rate of three-month STIBOR + 250 basis points and will mature in January 2028. Nyfosa intends to apply for admission to trading of the New Green Bonds on Nasdaq Stockholm's sustainable bond list. An amount corresponding to the net proceeds from the New Green Bonds will be used in accordance with the Company's established framework for green financing and for the repurchase and redemption of parts of Nyfosa's outstanding senior unsecured green bonds with ISIN SE0017562630.

Danske Bank A/S, Danmark, Sverige filial and Swedbank AB (publ) have acted as arrangers and joint bookrunners in connection with the issue of New Green Bonds. Advokatfirman Cederquist KB have acted as legal counsel to the Company in connection with the issue of New Green Bonds.

Dealer Managers:

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About Nyfosa

Nyfosa is a transaction-intensive real estate company that creates value by building sustainable cash flows and constantly evaluating new business opportunities. With our opportunistic strategy, we invest in properties in different geographies and categories. We are currently active on the Swedish, Finnish and Norwegian markets with a focus on commercial properties in high-growth regions. We manage and develop our properties in close collaboration with tenants and the surrounding community, with the perspective that sustainability and profitability go hand in hand. As of June 30, 2024, Nyfosa's property value amounted to SEK 39.0 billion. Nyfosa's share has been listed on Nasdaq Stockholm Large Cap since 2018. Read more at www.nyfosa.se.

Press Release
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Attachments

[Nyfosa issues new senior unsecured green bonds of MSEK 500](#)