

## AVTECH - Robust pipeline eyes spring takeoff

AVTECH showed solid growth at 33% y/y, meeting Redeye Research estimates (RRe), driven by new contracts, though EBITDA missed by 4% from higher OPEX. The robust 1,400 aircraft pipeline worth up to SEK72m and quadrupling sales staff signals a compelling long-term growth story. New deals, potentially landing this spring, are the key catalyst. Redeye raised long-term sales estimates while raising OPEX for 2025.

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This is a press release from Redeye - Research Powered Investment Banking. [www.redeye.se/](http://www.redeye.se/)

### Attachments

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