

SKF – Consensus estimates Q4 2025

Estimates compiled by Modular Finance on behalf of SKF.

Number of contributors: 18 (all of which have been updated or confirmed before the report)

SKF Group (MSEK, unless otherwise specified)	Q4 2025E
Net sales	22,677
Organic growth (%)	1.12
Adjusted operating profit	2,591
Adjusted operating margin (%)	11.42
Items affecting comparability	-1,038
EBIT	1,552
Profit before tax	1,261
Profit attributable to owners of the parent	845
Earnings per share (SEK)	1.85
Industrial	
Net sales	16,203
Adjusted operating profit	2,388
Adjusted operating margin (%)	14.75
Automotive	
Net sales	6,474
Adjusted operating profit	202
Adjusted operating margin (%)	3.12

More consensus estimates can be found on SKF's webpage: <https://www.skf.com/group/investors/the-share/analysts-and-estimates>

SKF's Q4 report will be released on Friday 30 January.