

## SKF – Consensus estimates Q4 2025

Estimates compiled by Modular Finance on behalf of SKF.

Number of contributors: 18 (all of which have been updated or confirmed before the report)

SKF Group (MSEK, unless otherwise specified)	Q4 2025E
Net sales	22,677
Organic growth (%)	1.12
Adjusted operating profit	2,591
Adjusted operating margin (%)	11.42
Items affecting comparability	-1,038
EBIT	1,552
Profit before tax	1,261
Profit attributable to owners of the parent	845
Earnings per share (SEK)	1.85
<b>Industrial</b>	
Net sales	16,203
Adjusted operating profit	2,388
Adjusted operating margin (%)	14.75
<b>Automotive</b>	
Net sales	6,474
Adjusted operating profit	202
Adjusted operating margin (%)	3.12

More consensus estimates can be found on SKF's webpage: <https://www.skf.com/group/investors/the-share/analysts-and-estimates>

SKF's Q4 report will be released on Friday 30 January.