

Amaron carries out a directed share issue of SEK 5,232,640

Amaron Commercial Properties AB (publ) ("Amaron" or the "Company") carries out a directed share issue

The Board of Directors of Amaron has, based on the authorisation granted by the Annual General Meeting on 28 May 2026, resolved on a directed share issue of up to 51,200 new class B shares to investors who have expressed an interest in subscribing (the "Directed Share Issue"). The shares in the Directed Share Issue are issued at a subscription price of SEK 102.20 per share. Through the Directed Share Issue, the Company will receive SEK 5,232,640 before issue costs.

The Directed Share Issue

A subscription price of SEK 102.20 shall be paid for each share subscribed for. The Board of Directors has determined the subscription price on the basis of the Company's net asset value per share and considers that the price reflects the fair value of the share. The reason for the deviation from the shareholders' pre-emption rights is an agreement between the shareholders.

Shares and share capital

Through the Directed Share Issue, the number of shares in Amaron increases by 51,200, from 7,298,940 shares to 7,350,140 shares. Of these, 5,000,000 are class A shares and 2,350,140 are class B shares. The share capital increases by SEK 5,120, from SEK 729,894 to SEK 735,014.

About Amaron Commercial Properties AB (publ)

Amaron Commercial Properties AB (publ) is a Swedish alternative investment fund with a real estate focus. The fund is a so-called feeder fund that invests primarily in the master fund Amaron Commercial Real Estate Fund (E) AB. Both funds are managed by Amaron Fund Management AB. For more information, please refer to the fund's information brochure and key information document at www.amaroncommercial.se.

Legal Advisor

Andulf Advokat AB is legal advisor to the Company.

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This press release is for information purposes only and does not constitute an offer to sell or issue, or to buy or subscribe for, any of the securities described herein or any other financial instruments in Amaron. The offer to subscribe for class B shares in the Company through the Directed Share Issue is exempt from the obligation to prepare a prospectus pursuant to Article 2(p) of Regulation (EU) 2017 /1129 (the "Prospectus Regulation"), as the Company is a collective investment undertaking other than of the closed-end type. Consequently, the offer has not been reviewed or approved by any regulatory authority in any jurisdiction.

This information is information that Amaron Commercial Properties AB (publ) is obliged to make public pursuant to the Financial Instruments Trading Act. The information was submitted for publication at 2026-10-13 14:50 CEST.