



Press Release
26 March 2024 11:04:00 GMT

Íslandsbanki hf.: Íslandsbanki announces results of its Tender Offer for EUR Senior Preferred Notes

Íslandsbanki hf. (the Offeror) announces today the results of its invitation to holders of its outstanding €300,000,000 0.7500 per cent. Notes due 25 March 2025 (ISIN: XS2411447043) (the Notes) to tender their Notes for purchase by the Offeror for cash (such invitation the Offer).

The Offer was announced on 19 March 2024 and was made on the terms and subject to the conditions contained in the tender offer memorandum dated 19 March 2024 (the Tender Offer Memorandum) prepared by the Offeror.

The Bank received valid tenders of €73,622,000 which were all accepted. For further detail please see the attached Tender Results Announcement.

Joint Lead Managers for the transaction were ABN AMRO Bank, BofA Securities, Morgan Stanley and Nomura.

For further information please contact:

Investor Relations - Bjarney Anna Bjarnadóttir, ir@islandsbanki.is

Public Relations - Edda Hermannsdóttir, pr@islandsbanki.is

This announcement is released by Íslandsbanki hf. and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR). For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Ellert Hlöðversson, CFO of Íslandsbanki hf.

Attachments

[Íslandsbanki hf.: Íslandsbanki announces results of its Tender Offer for EUR Senior Preferred Notes](#)

[Íslandsbanki March 2024 Tender Results Announcement](#)