

## **INTRUM ANNOUNCES THAT IT IS ENGAGED IN SETTLEMENT DISCUSSIONS WITH THE 2025 AD HOC GROUP TO FACILITATE A FULLY CONSENSUAL CHAPTER 11**

Intrum AB (“Intrum” and together with its subsidiaries, the “Group”) and its debtor affiliate are currently engaged in settlement discussions with the minority group of holders of its Notes due 2025 (the “2025 Ad Hoc Group”), who are objecting to its pre-packaged chapter 11 cases (the “Chapter 11 Cases”).

Unless given a different meaning in this release, terms defined in the press releases from July to November 2024 (the “Announcements”) have the same meaning when used here.

Pursuant to the settlement, if agreed, the 2025 Ad Hoc Group would be required to, among other things, withdraw its challenges to the Chapter 11 Cases and the pre-packaged chapter 11 plan of reorganization (together with any and all other proceedings) and to support the Group’s Recapitalisation Transaction.

The agreement remains subject in all respects to the approval of the requisite majorities of the Group’s locked-up creditors, including its RCF lenders and Noteholders.

Further details of the agreement will follow in due course.

### **Further information**

Further details of the Chapter 11 case can be found at the following website:  
**<https://cases.ra.kroll.com/IntrumAB>**

The Chapter 11 case relates to, amongst other debt instruments, the senior unsecured notes and MTNs due from 2025–2028 with the following identifiers: XS2211136168 / XS2211137059; XS2034925375 / XS2034928122; XS2052216111 / XS2052216202; XS2566292160 / XS2566291865; SE0013105533; SE0013105525; SE0013104080; SE0013360435; XS2093168115.

For further information on the Chapter 11 and/or the Recapitalisation Transaction, please contact Houlihan Lokey, who act as financial advisers to Intrum at the email addresses below.

If you experience any issues in accessing the website, please contact the Information Agent at the email address below.

## Contact Details:

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*This information is information that Intrum is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2024-12-17 01:02 CET.*