

INTRUM ANNOUNCES REORGANISATION PLAN FOR SWEDISH COMPANY REORGANISATION

Intrum AB (“Intrum” or “the Company”, and together with its subsidiaries, the “Group”) today announces the reorganisation plan (the “Reorganisation Plan”) for its Swedish company reorganisation. The Reorganisation Plan sets out certain key terms of Intrum’s Recapitalisation Transaction, consistent with the previously confirmed Chapter 11 plan. The Reorganisation Plan was distributed to all affected creditors today. Intrum will now request that the Stockholm District Court (the “Court”) initiate plan proceedings for a vote on the Reorganisation Plan.

Unless given a different meaning in this press release, terms defined in the press releases from July 2024 to March 2025 have the same meaning when used herein.

In order to implement Intrum’s Recapitalisation Transaction, on 8 January 2025 the Company applied for Swedish company reorganisation. The application was successfully approved by the Court on the same date and subsequently confirmed by the Court following a creditors’ meeting held on 24 January 2025.

Today the Reorganisation Plan was distributed to all affected creditors, marking the next step as Intrum progresses with its reorganisation. Intrum will now request that the Court opens plan proceedings, including the scheduling of a plan meeting. All affected creditors will have the opportunity to vote on the Reorganisation Plan at the plan meeting.

The plan meeting is expected to be held within three to five weeks. The exact date of the plan meeting will be determined by the Court and announced by Intrum via a separate press release and published on Intrum’s website <https://www.intrum.com/press/> in due course. Intrum will also announce clear instructions how affected creditors can participate and vote at the plan meeting. Locked-up creditors already supportive of the Recapitalisation Transaction are bound to reconfirm their support by voting in favour at the plan meeting.

The Reorganisation Plan and related documents are available on Intrum’s website <https://www.intrum.com/recapitalisation/intrum-s-recapitalisation-process/>.

The debt settlement proposed in the Reorganisation Plan is substantially aligned with the plan of reorganisation confirmed as part of Intrum’s Chapter 11 proceedings in the United States (the “**Chapter 11 Plan**”). As further described in the Reorganisation Plan, the plan proposes reorganisation measures affecting all of Intrum’s RCF-lenders, Intrum’s senior secured term loan lender and all of Intrum’s Noteholders.

The confirmation of the Reorganisation Plan by the Court is a condition precedent to the effectiveness of the Chapter 11 Plan. The Recapitalisation Transaction, including the reorganisation measures proposed in the Reorganisation Plan, will be implemented once the conditions precedent to the occurrence of the Effective Date (as defined in the Chapter 11 Plan) have been satisfied or waived in accordance with the Chapter 11 Plan. Intrum aims to finalise its restructuring proceedings in both Sweden and the United States and fulfil all remaining conditions to the transaction during H1 2025.

As previously communicated, during the Swedish reorganisation process Intrum will remain in possession and control of its assets, retain its existing management team and board of directors, and plans to continue to conduct its ordinary business operation in all material aspects with no disruption of service.

Further information

For further information on Intrum's Swedish company reorganisation, please contact the Information Agent, Kroll Issuer Services Limited at **intrum@is.kroll.com** or via **<https://deals.is.kroll.com/intrum>**

Further details of Intrum's Chapter 11 cases can be found at the following website:
<https://cases.ra.kroll.com/IntrumAB>

The Chapter 11 cases relate to, amongst other debt instruments, the senior unsecured notes and MTNs due from 2025–2028 with the following identifiers: XS2211136168 / XS2211137059; XS2034925375 / XS2034928122; XS2052216111 / XS2052216202; XS2566292160 / XS2566291865; SE0013105533; SE0013105525; SE0013104080; SE0013360435; XS2093168115.

For further information on the Recapitalisation Transaction, please contact Houlihan Lokey, who act as financial advisers to Intrum, at the email address below.

If you experience any issues in accessing the website, please contact the Information Agent at the email address below.

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About Intrum

Intrum is the industry-leading provider of Credit Management Services with a presence in 20 markets in Europe. By helping companies to get paid and supporting people with their late payments, Intrum leads the way to a sound economy and plays a critical role in society at large. Intrum has circa 9,500 dedicated professionals who serve around 75,000 companies across Europe. In 2024, income amounted to SEK 18.0 billion. Intrum is headquartered in Stockholm, Sweden and publicly listed on the Nasdaq Stockholm exchange. For more information, please visit www.intrum.com.