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Subscription period in Goobit's rights issue of units commences today

Today, 22 October 2026, the subscription period commences in the rights issue of units of approximately SEK 25.1 million before deduction of issue costs (the "Rights Issue") in Goobit Group AB (publ) ("Goobit" or the "Company"), which was resolved by the Board of Directors on 14 September 2026 and approved by the annual general meeting on 15 October 2026. The subscription period runs until and including 5 November 2026. Please note that certain banks and nominees may have an earlier deadline for subscription. The net cash proceeds are primarily intended to be used for product development and the launch of the savings platform Futureproof, regulatory work including the authorisation process under MiCA, market establishment and working capital during the launch phase. Today at 12:30–13:30 CEST, the Company will hold a digital company presentation and Q&A via Zoom. The information document and a teaser are available on the Company's landing page for the Rights Issue, see [link below](#).

Information document and teaser: <https://goobit.se/investor-relations/foretradesemission>
Registration for today's company presentation: https://us02web.zoom.us/webinar/register/WN_l5BsNgiVSCKyqeRokPQcQg

Summary of the Rights Issue

The Board of Directors resolved on the Rights Issue on 14 September 2026, and the annual general meeting approved the resolution on 15 October 2026. The complete terms and conditions and instructions are set out in the information document published by the Company on 20 October 2026. In summary:

Those who were registered as shareholders in Goobit on the record date of 20 October 2026 received one (1) unit right for each share held. Five (5) unit rights entitle the holder to subscribe for one (1) unit. Subscription may also be made without unit rights.

Each unit consists of seventeen (17) shares and one (1) warrant of series TO 2. The subscription price is SEK 0.34 per unit, corresponding to SEK 0.02 per share. The warrants are issued free of charge.

The Rights Issue comprises a maximum of 73,931,510 units, corresponding to a maximum of 1,256,835,670 shares and a maximum of 73,931,510 warrants of series TO 2. If fully subscribed, the Company will receive approximately SEK 25.1 million before deduction of issue costs, of which approximately SEK 13.8 million through set-off of claims and approximately SEK 11.3 million in cash. Cash issue costs are estimated at approximately SEK 2.3 million, of which approximately SEK 0.8 million relates to underwriting compensation.

Each warrant of series TO 2 entitles the holder to subscribe for five (5) new shares at a subscription price of SEK 0.024 per share, corresponding to 120 percent of the subscription price per share in the Rights Issue. The warrants may be exercised during the period from 18 May up to and including 1 June 2027. If fully exercised, the Company will receive an additional approximately SEK 8.9 million before deduction of issue costs.

The subscription period runs from and including 22 October up to and including 5 November 2026. Trading in unit rights takes place on NGM Growth Market from and including 22 October up to and including 2 November 2026. Unit rights that are not sold by 2 November 2026 or used for subscription by 5 November 2026 will lapse without value.

The Rights Issue is covered by subscription commitments of approximately SEK 15.0 million (approximately 59.7 percent), of which approximately SEK 13.8 million will be paid through set-off, a conditional subscription undertaking of up to approximately SEK 2.5 million (up to approximately 10.0 percent) and an underwriting commitment from Vator Securities AB of approximately SEK 7.6 million (approximately 30.3 percent), in total 100 percent. The commitments are not secured by bank guarantee, blocked funds, pledge or similar arrangements.

Shareholders who do not participate in the Rights Issue will, if the Rights Issue is fully subscribed, have their ownership diluted by approximately 77.3 percent, but may financially compensate for the dilution by selling their unit rights.

Preliminary timetable for the Rights Issue

22 October – 5 November 2026	Subscription period in the Rights Issue
22 October – 2 November 2026	Trading in unit rights (UR) on NGM Growth Market
22 October – 20 November 2026	Trading in paid subscribed units (BTU) on NGM Growth Market
9 November 2026	Expected date of announcement of the outcome of the Rights Issue
Week 47, 2026	Registration of the Rights Issue with the Swedish Companies Registration Office (Bolagsverket)

Advisers

Corpura Fondkommission AB is Sole Coordinator and Bookrunner and Advokatfirman Lindahl KB is legal adviser to the Company in connection with the Rights Issue. Vator Securities AB is acting as issuing agent.

For further information, please contact:

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About Goobit Group

Goobit Group AB (publ) operates in the financial sector and offers Bitcoin-focused services under the BTCX brand. Under the Futureproof brand, the group is developing a savings platform for bitcoin, gold and interest-bearing assets. The group consists of the wholly owned subsidiaries Goobit AB and Goobit Blocktech AB and is headquartered in Stockholm.

For more information, visit www.goobit.se

Important information

The information in this press release does not constitute an offer to acquire, subscribe for or otherwise trade in shares, warrants or other securities in Goobit Group AB (publ). No action has been taken, and no action will be taken, to permit an offering to the public in any jurisdiction other than Sweden.

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This press release is not a prospectus within the meaning of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**") and has not been approved by any regulatory authority in any jurisdiction. In any EEA Member State other than Sweden, this announcement is only addressed to and directed at "qualified investors" in that Member State within the meaning of the Prospectus Regulation.

In the United Kingdom, this document and any other materials in relation to the securities described herein are only being distributed to, and are only directed at, and any investment or investment activity to which this document relates is available only to, and will be engaged in only with, "qualified investors" (within the meaning of the UK version of Regulation (EU) 2017/1129, which forms part of UK law by virtue of the European Union (Withdrawal) Act 2018) who are (i) persons having professional experience in matters relating to investments who fall within the definition of "investment professionals" in Article 19(5) of the UK Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "**Order**"); (ii) high net worth entities etc. falling within Article 49(2)(a)-(d) of the Order; or (iii) such other persons to whom such investment or investment activity may lawfully be directed under the Order (all such persons together being referred to as "relevant persons"). In the United Kingdom, any investment or investment activity to which this announcement relates is available only to relevant persons and will be engaged in only with relevant persons. Persons who are not relevant persons should not take any action on the basis of this document and should not act or rely on it.

Forward-looking statements

This press release contains certain forward-looking information that reflects the Company's current views of future events and financial and operational developments. Words such as "intends", "assesses", "expects", "may", "plans", "believes", "estimates" and other expressions entailing indications or predictions of future developments or trends, and which are not based on historical facts, constitute forward-looking information. Forward-looking information is by its nature associated with both known and unknown risks and uncertainties, as it depends on future events and circumstances. Forward-looking information is not a guarantee of future results or developments, and actual outcomes may differ materially from what is stated in the forward-looking information.

Attachments

[Subscription period in Goobit's rights issue of units commences today](#)