

OPTICEPT SIGNS AN AGREEMENT WITH BUNTEL THAT ENTAILS IMPROVED LOAN TERMS AND THE REMOVAL OF CONVERSION RIGHTS.

OptiCept Technologies AB (ticker: OPTI) has renegotiated the loan terms for the existing Buntel loan. The improved conditions include an extended repayment period, better interest rates, and the removal of the conversion right to shares.

The company has today renegotiated the loan from Buntel with improved conditions. As of today, the outstanding debt to Buntel is approximately 10 million SEK, including accrued interest. The newly renegotiated agreement involves an extension of the repayment period, with the new maturity date set for March 31, 2025. In the original agreement, 5 million SEK was scheduled for repayment on April 30, 2024, and the remaining amount on October 31, 2024.

The interest conditions are also improved to an 18% annual interest rate. Previous conditions included monthly capitalization, which is now removed. The loan and interest are due in full on the maturity date of March 31, 2025. Finally, the right to convert to shares is also removed from the terms. OptiCept pays a fee of 500,000 for the improved conditions.

"I am very pleased with the new loan terms! We have a strategic plan towards positive cash flow, and this was a step forward in that plan. Now we can focus on completing all the very interesting ongoing projects," says Thomas Lundqvist, CEO, OptiCept Technologies.

Contacts

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About Us

OptiCept Technologies AB (publ) provides the food and plant industry with technological solutions that contribute to a more sustainable world and enable climate-smart economic growth. OptiCept optimizes biological processes - Increased extraction from raw material, extended shelf life, reduced waste, and improved quality (taste, aroma, color, nutritional content) of the final product.

The positive effects of technology increase efficiency for our customers, better products for the consumers, and minimal impact on our environment. Through patented technology in PEF (pulsed electric field) and VI (Vacuum Infusion), the technology opens up new business opportunities for the food and plant industry worldwide. OptiCept's vision is to contribute to a sustainable world by offering efficient green cutting-edge technology that is easy to use in the areas of FoodTech and PlantTech.

The company is located in Lund and the share is traded on the Nasdaq First North Growth Market (ticker: OPTI). The Company's Certified Adviser is Carnegie Investment Bank AB (publ).

For further information visit:

[OptiCept Technologies Official Website](https://www.opticept.se)

This information is information that OptiCept Technologies is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2024-02-27 19:07 CET.

Attachments

OptiCept signs an agreement with Buntel that entails improved loan terms and the removal of conversion rights.