

Boozt

Press Release

MALMÖ, SWEDEN, JUNE 21, 2023

Boozt initiates repurchase program of own shares

Pursuant to the authorization granted by the annual general meeting on 26 April 2023, the board of directors of Boozt AB ("Boozt") has resolved to initiate a repurchase program of own ordinary shares.

The purpose of the repurchase program is to enable Boozt to adapt its capital structure to its capital needs over time and thereby contribute to an increased shareholder value. The intention is currently that the repurchased shares shall be cancelled through resolutions by future general meetings.

Repurchases may only be made at Nasdaq Stockholm and in accordance with the following terms and conditions:

- Repurchases shall be made in accordance with Nasdaq Stockholm's Rulebook for Issuers (the "Rulebook").
- Repurchases may be initiated at the earliest on 22 June 2023 and may be made at the longest until the annual general meeting 2024.
- Repurchases may be made at one or several occasions at a price per share within the at each time registered price interval (i.e. the interval between the highest buying price and the lowest selling price) published at Nasdaq Stockholm.
- Repurchases may only be made in accordance with the restrictions regarding volume for acquisitions of own shares stated in the Rulebook.
- The total number of shares that may be repurchased may not result in that the Company's shareholding (including holdings of C-shares) exceeds 10 per cent of the total number of shares in the Company at any given time and the amount to be paid for repurchased shares may in the aggregate not exceed SEK 200 million.
- Payment for shares shall be made in cash.

The total number of shares in Boozt amounts to 68,289,488, whereof 65,809,262 are ordinary shares and 2,480,226 are series C shares. All series C shares are held by Boozt to secure the company's obligations in relation to outstanding share programs. As of today, Boozt does not hold any ordinary shares.

For additional information, please contact:

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This information is information that Boozt is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2023-06-21 13:40 CEST.