

---

## Navigo Q1 2025 - Solid prospects despite softer quarter

Redeye updates its estimates and valuation following Navigo releasing its Q1 2025 report. While Q1 figures missed our projections somewhat, we judge well-filled deal pipelines and order books should result in profitable growth for subsidiaries during the rest of 2025e. We update our estimates and valuation.

**Read more and download the Research Update.**

Follow companies at Redeye to receive the latest equity research within Life Science and Technology.

This is a press release from Redeye - Research Powered Investment Banking. [www.redeye.se/](http://www.redeye.se/)

### Attachments

---

**Navigo Q1 2025 - Solid prospects despite softer quarter**