

## Gapwaves - Long-term growth narrative becomes increasingly compelling

Redeye states that Gapwaves delivered a solid report with beats across key metrics. Valeo reached start of production on 1 July, which should accelerate growth hereon, albeit from low volumes. Gapwaves is inching closer to delivering on existing volume agreements, making it a compelling entry for long-term shareholders as improving results driven by Tier 1 volumes should buoy the share. Additionally, a "conveyor belt of catalysts" is present with those in the development phase transitioning to volume agreements prior to start of production.

**Read more and download the Research Update.**

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### Attachments

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