

CYBER1 Secures Operating Capital Of €500,000 From Shareholders

Stockholm, Sweden– 17th May 2021 – Cyber Security 1 AB (publ) (the “Company”) (“CYBER1”) (Nasdaq First North: CYB1) announces that it today has secured operating capital towards the ongoing restructuring process.

The loan, of in total €500,000, to the Company is undertaken by existing shareholders, Marlo Finance B.V., KAV Invest Holding AG, JFG Capital B.V. and Ramphastos Participaties Coöperatief U. A. at a fixed interest rate of 10%.

The loan amount and interest is to be repaid by the Company in full within ninety calendar days. The lenders shall have the right, instead of cash repayments, to set off the loan claims against new shares and warrants on terms equal to the planned rights issue broadly outlined in a press release on 11th May 2021, where the rights issue is subject to certain developments around the composition filing and shareholders' approval at an extraordinary shareholders' meeting.

The loan will constitute general rights of priority (Sw. allmän förmånsrätt) according to the Rights of Priority Act (Sw.förmånsrättslagen). Administrator Marcus Wenner, of the corporate restructuring proceedings, has approved the taking on of the loan by the Company.

For further information, please contact:

Public Relations Contact:

Mattias Tönnheim: Phone +46 (0) 704-41 19 14 E-mail: mattias@samurai-pr.se

Mangold Fondkommission AB is the Company's Certified Adviser.

Phone: +46 (0)8 503 015 50 E-mail: ca@mangold.se

About CYBER1

CYBER1 is engaged in providing cyber resilience solutions and conducts its operations through presences in Sweden, South Africa, United Arab Emirates, Kenya and the UK. Listed on Nasdaq First North Growth Market (Nasdaq: [CYB1.ST](#)), the Group delivers services and technology licenses to enhance clients' protections against unwanted intrusions, to provide and enhance cyber resilience and to prevent various forms of information theft. CYBER1 had revenues of €27.36m in 2020.

For further information, please visit www.cyber1.com/investors.

For all company filings and reports, please visit: <https://cyber1.com/cyber1-investor-information/>

Press Release
17 May 2021 13:50:00 CEST



This information is information that Cyber Security 1 is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2021-05-17 13:50 CEST.

Attachments

[CYBER1 Secures Operating Capital Of €500,000 From Shareholders](#)