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Absolent (Q3 Review) - Some positive signs

Absolent's third quarter showed sequential improvement, although sales and margins were still down Y/Y and just below our forecasts. Organic growth of minus 3% in Q3 was clearly better than the 11% decline in H1'25. Commercial Kitchen posted surprisingly strong figures while BA Industrial continued to see a hesitant market. The company's near-term outlook remains cautious, but we sense some reasons for optimism.

Read more and download the Research Update.

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Attachments

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