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## Lifco Q4 2023 - Preserving profitability in a downturn

Redeye updates its estimates and valuation following Lifco's Q4 2023 report. We positively view the company preserving its margins in a challenging economic environment. Organic net sales growth of c-5% for the quarter represented a sequential deterioration that we failed to anticipate. While organic growth may remain in negative territory during coming quarters, our view of Lifco's long-term investment case remains unchanged

[Read more and download the Research Update.](#)

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### Attachments

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[Lifco Q4 2023 - Preserving profitability in a downturn](#)