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Goobit publishes information document in connection with rights issue

Goobit Group AB (publ) ("Goobit" or the "Company") has prepared an information document (the "Information Document") in connection with the Company's forthcoming rights issue of units of approximately SEK 25.1 million before deduction of issue costs (the "Rights Issue"). The Board of Directors resolved on the Rights Issue on 14 September 2026, and the annual general meeting approved the resolution on 15 October 2026. The Information Document is available on the Company's website, www.goobit.se.

The Information Document

The Information Document is available on the Company's website, www.goobit.se. The complete terms and conditions and instructions for the Rights Issue, as well as other information about the Company, are set out in the Information Document.

The Information Document does not constitute a prospectus under Regulation (EU) 2017/1129 (the "Prospectus Regulation") and has not been reviewed, registered or approved by the Swedish Financial Supervisory Authority (Finansinspektionen). The Rights Issue is covered by the exemption from the obligation to publish a prospectus, as the aggregate amount is less than EUR 12 million.

Preliminary timetable for the Rights Issue

22 October – 5 November 2026	Subscription period in the Rights Issue
22 October – 2 November 2026	Trading in unit rights (UR) on NGM Growth Market
22 October – 20 November 2026	Trading in paid subscribed units (BTU) on NGM Growth Market
9 November 2026	Expected date of announcement of the outcome of the Rights Issue
Week 47, 2026	Registration of the Rights Issue with the Swedish Companies Registration Office (Bolagsverket)

Advisers

Corpura Fondkommission AB is Sole Coordinator and Bookrunner and Advokatfirman Lindahl KB is legal adviser to the Company in connection with the Rights Issue. Vator Securities AB is acting as issuing agent.

For further information, please contact:

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About Goobit Group

Goobit Group AB (publ) operates in the financial sector and offers services focused on bitcoin under the BTCX brand. Under the Futureproof brand, the group is developing a savings platform for bitcoin, gold and interest-bearing assets. The group consists of the wholly owned subsidiaries Goobit AB and Goobit Blocktech AB and is headquartered in Stockholm.

For more information, visit www.goobit.se

Important information

The information in this press release does not constitute an offer to acquire, subscribe for or otherwise trade in shares, warrants or other securities in Goobit Group AB (publ). No action has been taken, and no action will be taken, to permit an offering to the public in any jurisdiction other than Sweden.

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This press release is not a prospectus within the meaning of Regulation (EU) 2017/1129 (the "Prospectus Regulation") and has not been approved by any regulatory authority in any jurisdiction. In any EEA Member State other than Sweden, this announcement is only addressed to and directed at "qualified investors" in that Member State within the meaning of the Prospectus Regulation.

In the United Kingdom, this document and any other materials in relation to the securities described herein are only being distributed to, and are only directed at, and any investment or investment activity to which this document relates is available only to, and will be engaged in only with, "qualified investors" (within the meaning of the UK version of Regulation (EU) 2017/1129,

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Forward-looking statements

This press release contains certain forward-looking information that reflects the Company's current views of future events and financial and operational developments. Words such as "intends", "assesses", "expects", "may", "plans", "believes", "estimates" and other expressions entailing indications or predictions of future developments or trends, and which are not based on historical facts, constitute forward-looking information. Forward-looking information is by its nature associated with both known and unknown risks and uncertainties, as it depends on future events and circumstances. Forward-looking information is not a guarantee of future results or developments, and actual outcomes may differ materially from what is stated in the forward-looking information.

Attachments

[Goobit publishes information document in connection with rights issue](#)