

Divio Technologies AB announces last day of trading in BTU and first day of trading in warrants of series TO 1 as well as registration of directed issue

Divio Technologies AB's ("Divio" or "Company") rights issue of units, with a subscription period that ended on December 21, 2022, has now been registered at the Swedish Companies Registration Office. The directed issue of units that was carried out to guarantors has also been registered. The Company hereby announces that the last day for trading in BTU (Paid Subscribed Unit) is 17 January 2023 and the stop day is 19 January 2023. The first day for trading in warrants of series TO 1 is 23 January 2023.

In December 2022, Divio carried out a rights issue of units which brought the Company approximately SEK 9.9 million before issue costs of approximately SEK 1.2 million (including guarantee cash compensation of approximately SEK 30,000). Through the rights issue, 66,014,900 B-shares and 28,292,100 warrants of series TO 1 were issued. The rights issue has now been registered at the Swedish Companies Registration Office and the last day for trading in BTU is 17 January 2023 and the stop date is 19 January 2023. B-shares and warrants are expected to be distributed to the VP account/depot on 23 January 2023.

In addition to the rights issue of units, the Company recently carried out a targeted issue of units to the guarantors who requested compensation in the form of units. Through the directed issue, 7,121,030 B shares and 3,051,870 warrants of series TO 1 were newly issued. The directed issue, like the rights issue, has now been registered with the Swedish Companies Registration Office.

After the registration at the Swedish Companies Registration Office, the total number of shares in Divio amounts to 158,759,010 shares (of which 750,000 are A-shares and the rest are B-shares) and the share capital amounts to SEK 15,875,901.00. In addition, there are 31,343,970 outstanding warrants of series TO 1. The newly issued warrants of series TO 1 will be traded on the Nasdaq First North Growth Market and the first day of trading is 23 January 2023. Warrants of series TO 1 have ISIN code SE0019174665 and will be traded under the short name "DIVIO TO 1 B".

Summary of terms for warrants of series TO 1

One (1) TO 1 entitles the holder to subscribe for one (1) new B share in Divio during the period from June 7, 2023, through June 21, 2023. The subscription price for TO 1 will be seventy (70) percent of the average volume-weighted price of the B-share according to the official price statistics of the Nasdaq First North Growth Market during a period of ten (10) trading days ending two (2) banking days before the start of the exercise period and the subscription price will be determined within the range of 0.15- SEK 0.28 per share. The Company will announce the subscription price the day before the first day of the exercise period. Through TO 1, Divio can obtain up to approximately SEK 8.8 million before transaction costs if all TO 1 are used at the highest subscription price. Through TO 1, the share capital can increase by a maximum of SEK 3,134,397.00. Complete terms and

instructions for warrants of series TO 1 are available on the Company's website (www.divio.com).

Advisors

In connection with the issue, Sedermera Corporate Finance AB has assisted the Company as financial advisor, Markets & Corporate Law Nordic AB as legal advisor and Nordic Issuing AB as the issuing agent.

For additional information about the issue, please contact:

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Press enquiries

For further information about Divio Technologies, please visit divio.com or contact CEO Jon Levin (ir@divio.com)

The company's Certified Adviser is FNCA Sweden AB: +46(0)8-528 00 399, info@fnca.se

About Divio Technologies

Divio Technologies AB (Publ) is the PaaS and Cloud Management Software development group behind the Divio platform, which simplifies cloud hosting, deployment and development via a PaaS solution. The platform allows enterprises to reduce costs, time to market and the burden on employees, as well as decreasing dependency on cloud vendors.

Attachments

[Divio Technologies AB announces last day of trading in BTU and first day of trading in warrants of series TO 1 as well as registration of directed issue](#)