

# Carlsquare weekly letter: Commodity bull run—when will it affect inflation?

**We are currently witnessing a bull run in commodities with copper leading the way, but it is widespread across metals and cryptocurrencies. Agricultural commodities are not there yet, except for cocoa.**

All in all, this can be a headwind for central banks looking to cut interest rates, as higher commodity prices push up inflation.

Due to some priorities, we are taking a break from the weekly reports, but will be back in August. We wish you all a great summer!

[Read the weekly letter here](#)

## About Carlsquare

Carlsquare is a global research firm and financial advisor, focusing on M&A, Equity Research and Growth Equity. Carlsquare has 150 employees with deep sector knowledge in all 11 GICS sectors. The senior equity research team has extensive experience about the stock environment and several business sectors. The team produces company research reports, independent valuations and trading notes. The group have offices in Canada, Denmark, France, Germany, Poland, Sweden, United Kingdom and United States. [Read more](#)

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**Attachments**

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